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## NATIONAL MARKET REPORT • A MONTHLY PROFESSIONAL PUBLICATION

## REPORT OF ROOMS OPERATIONS FOR RTO 13 - NORTHERN ONTARIO TOURISM REGIONS MONTH OF NOVEMBER 2018

	Occupancy Percentage			Average Daily Rate			Revenue Per Available Room		
Location	2018	2017	Change	2018	2017	Variance	2018	2017	Variance
NORTH BAY, ONTARIO	54.3%	56.0%	-1.7	\$118.69	\$113.44	4.6%	\$64.45	\$63.53	1.4%
SUDBURY, ONTARIO	77.2%	67.2%	10.0	\$124.30	\$119.28	4.2%	\$95.90	\$80.09	19.7%
TIMMINS, ONTARIO	56.7%	65.5%	-8.8	\$128.16	\$118.50	8.2%	\$72.67	\$77.59	-6.3%
OTHER NORTHEASTERN ONTARIO	54.9%	51.4%	3.5	\$120.09	\$118.94	1.0%	\$65.93	\$61.13	7.9%
TOTAL RTO 13A	63.8%	61.1%	2.7	\$122.99	\$117.81	4.4%	\$78.51	\$72.02	9.0%
SAULT STE. MARIE, ONTARIO	46.2%	51.5%	-5.3	\$105.14	\$102.25	2.8%	\$48.59	\$52.65	-7.7%
TOTAL RTO 13B	46.3%	51.4%	-5.1	\$106.83	\$103.59	3.1%	\$49.43	\$53.27	-7.2%
THUNDER BAY, ONTARIO	68.5%	68.9%	-0.4	\$120.92	\$114.50	5.6%	\$82.89	\$78.95	5.0%
KENORA, ONTARIO	57.5%	56.1%	1.4	\$121.25	\$109.35	10.9%	\$69.67	\$61.29	13.7%
OTHER NORTHWESTERN ONTARIO	60.2%	58.2%	2.0	\$122.90	\$118.13	4.0%	\$73.99	\$68.72	7.7%
TOTAL RTO 13C	65.1%	64.6%	0.5	\$121.36	\$114.62	5.9%	\$79.01	\$74.07	6.7%
TOTAL RTO 13	61.2%	60.6%	0.6	\$120.42	\$114.88	4.8%	\$73.75	\$69.62	5.9%
ONTARIO	68.7%	69.3%	-0.6	\$157.76	\$151.23	4.3%	\$108.45	\$104.80	3.5%

<sup>\*\*</sup> Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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## REPORT OF ROOMS OPERATIONS FOR RTO 13 - NORTHERN ONTARIO TOURISM REGIONS ELEVEN MONTHS ENDED NOVEMBER 2018

Location	Occupancy Percentage			Average Daily Rate			Revenue Per Available Room		
	2018	2017	Change	2018	2017	Variance	2018	2017	Variance
NORTH BAY, ONTARIO	52.3%	58.2%	-5.9	\$109.21	\$105.38	3.6%	\$57.15	\$61.28	-6.7%
SUDBURY, ONTARIO	69.0%	60.8%	8.2	\$119.76	\$114.87	4.3%	\$82.64	\$69.82	18.4%
TIMMINS, ONTARIO	60.3%	59.6%	0.7	\$127.01	\$118.38	7.3%	\$76.63	\$70.49	8.7%
OTHER NORTHEASTERN ONTARIO	59.0%	55.9%	3.1	\$122.52	\$116.93	4.8%	\$72.23	\$65.31	10.6%
TOTAL RTO 13A	61.4%	59.1%	2.3	\$118.93	\$113.49	4.8%	\$72.98	\$67.02	8.9%
SAULT STE. MARIE, ONTARIO	59.1%	59.2%	-0.1	\$112.32	\$111.01	1.2%	\$66.35	\$65.67	1.0%
TOTAL RTO 13B	59.4%	59.4%	0.0	\$113.76	\$112.07	1.5%	\$67.52	\$66.62	1.4%
THUNDER BAY, ONTARIO	74.1%	74.4%	-0.3	\$122.08	\$116.75	4.6%	\$90.41	\$86.84	4.1%
KENORA, ONTARIO	72.9%	70.7%	2.2	\$128.76	\$121.38	6.1%	\$93.89	\$85.75	9.5%
OTHER NORTHWESTERN ONTARIO	68.2%	63.7%	4.5	\$125.38	\$120.13	4.4%	\$85.47	\$76.54	11.7%
TOTAL RTO 13C	72.6%	71.5%	1.1	\$123.67	\$118.05	4.8%	\$89.80	\$84.35	6.5%
TOTAL RTO 13	64.2%	62.5%	1.7	\$119.65	\$114.69	4.3%	\$76.80	\$71.68	7.1%
ONTARIO	71.6%	70.7%	0.9	\$163.03	\$155.72	4.7%	\$116.78	\$110.13	6.0%

<sup>\*\*</sup> Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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