

The World's Leading Hotel Experts.

May 2021

NATIONAL MARKET REPORT

TRENDS IN THE CANADIAN HOTEL INDUSTRY





The World's Leading Hotel Experts.

NATIONAL MARKET REPORT • A MONTHLY PROFESSIONAL PUBLICATION

REPORT OF ROOMS OPERATIONS BY LOCATION MONTH OF MAY 2021*

	Оссире	ancy Percei		OF MAY 202 Aver	age Daily Rate	e	Revenue	Per Available	Room
Location	2021	2020	**Point Change	2021	2020	Variance	2021	2020	Varianco
ATLANTIC CANADA	2021	14.7%	8.1	\$94.68	\$97.42	-2.8%	\$21.58	\$14.33	Variance 50.6%
NEWFOUNDLAND	30.5%	9.3%	21.2	\$91.77	\$106.60	-13.9%	\$28.02	\$9.93	182.2%
St. John's	29.9%	8.8%	21.1	\$88.76	\$103.76	-14.4%	\$26.50	\$9.10	191.3%
PRINCE EDWARD ISLAND	14.7%	11.1%	3.6	\$100.40	\$94.62	6.1%	\$14.74	\$10.50	40.3%
NOVA SCOTIA	18.4%	17.3%	1.1	\$87.07	\$95.50	-8.8%	\$16.00	\$16.50	-3.1%
Halifax/Dartmouth Other Nova Scotia	17.1% 21.3%	17.4% 17.0%	-0.3 4.3	\$86.58 \$87.98	\$94.73 \$97.40	-8.6% -9.7%	\$14.81 \$18.73	\$16.47 \$16.59	-10.1% 12.9%
NEW BRUNSWICK	25.2%	14.7%	10.5	\$100.95	\$97.38	3.7%	\$25.47	\$14.33	77.7%
Moncton Other New Brunswick	23.2% 26.4%	18.3% 13.3%	4.9 13.0	\$97.18 \$102.79	\$94.76 \$98.76	2.6% 4.1%	\$22.54 \$27.09	\$17.33 \$13.18	30.0% 105.6%
CENTRAL CANADA	28.4%	18.8%	9.6	\$110.82	\$99.76	11.1%	\$31.47	\$18.71	68.2%
QUEBEC	21.9%	15.7%	6.2	\$129.33	\$100.83	28.3%	\$28.29	\$15.84	78.6%
Greater Quebec City Other Quebec	16.8% 26.5%	5.9% 16.1%	10.8 10.4	\$107.91 \$120.82	\$107.88 \$103.30	0.0% 17.0%	\$18.08 \$32.06	\$6.39 \$16.63	1 82.9% 92.8%
Greater Montreal	21.2%	18.0%	3.2	\$139.22	\$99.40	40.1%	\$29.53	\$17.94	64.6%
Downtown Montreal	10.0% 38.8%	14.5% 20.6%	-4.5 18.2	\$134.05 \$151.13	\$82.04 \$116.69	63.4% 29.5%	\$13.43 \$58.65	\$11.90 \$24.08	12.9% 143.5%
Montreal Airport/Laval									
ONTARIO	30.6%	19.6%	11.0	\$106.23	\$99.56	6.7%	\$32.54	\$19.51	66.8%
Greater Toronto Area (GTA) Downtown Toronto	32.6% 13.1%	18.3% 6.1%	14.3 7.0	\$112.29 \$144.08	\$104.15 \$130.39	7.8% 10.5%	\$36.65 \$18.86	\$19.07 \$8.00	92.2% 135.8%
Toronto Airport	46.1%	21.6%	24.5	\$137.48	\$130.39	17.8%	\$63.33	\$25.22	151.2%
GTA West	35.3%	22.0%	13.3	\$98.95	\$95.65	3.4%	\$34.93	\$21.04	66.0%
GTA East/North	48.7%	30.4%	18.4	\$91.91	\$97.48	-5.7%	\$44.79	\$29.60	51.3%
Eastern Ontario	31.4%	23.6%	7.8	\$104.90	\$98.01	7.0%	\$32.90	\$23.13	42.3%
Kingston	23.8%	22.2%	1.7	\$101.27	\$82.45	22.8%	\$24.14	\$18.27	32.1%
Other Eastern Ontario	35.1%	24.0%	11.0	\$106.11	\$102.24	3.8%	\$37.22	\$24.56	51.5%
Ottawa	24.4%	18.3%	6.1	\$109.25	\$111.12	-1.7%	\$26.63	\$20.32	31.1%
Downtown Ottawa	15.9%	11.4%	4.4	\$121.23	\$130.07	-6.8%	\$19.23	\$14.85	29.5%
Ottawa West	35.6%	27.0%	8.6	\$100.76	\$102.63	-1.8%	\$35.85	\$27.67	29.6%
Ottawa East	34.5%	19.7%	14.8	\$109.57	\$103.93	5.4%	\$37.75	\$20.43	84.8%
Southern Ontario	26.1%	18.3%	7.7	\$92.69	\$87.96	5.4%	\$24.16	\$16.12	49.9%
London	34.4%	31.9%	2.5	\$80.89	\$76.20	6.2%	\$27.83	\$24.30	14.5%
Windsor	32.1%	20.8%	11.3	\$98.41	\$94.63	4.0%	\$31.64	\$19.68	60.7%
Kitchener/Waterloo/Cambridge/Guelph	28.2%	21.1%	7.1	\$86.67 \$99.19	\$89.99	-3.7%	\$24.41	\$18.95	28.8%
Hamilton/Brantford	40.2%	24.8%	15.3		\$93.09	6.6%	\$39.86	\$23.12	72.4%
Niagara Falls Other Niagara Pension	12.4%	8.7%	3.7	\$98.66 \$91.44	\$91.41 \$70.42	7.9%	\$12.24	\$7.98 \$12.12	53.4%
Other Niagara Region Other Southern Ontario	31.5% 37.4%	16.5% 23.6%	14.9 13.8	\$91.44 \$96.82	\$79.43 \$94.32	15.1% 2.6%	\$28.78 \$36.24	\$13.13 \$22.25	62.9%
Central Ontario	31.6%	21.0%	10.5	\$103.10	\$83.41	23.6%	\$32.58	\$17.56	85.6%
North Eastern Ontario	38.4%	22.0%	16.4	\$103.09	\$103.24	-0.1%	\$39.55	\$22.69	74.3%
North Bay	37.5%	18.6%	18.8	\$84.94	\$89.25	-4.8%	\$31.82	\$16.63	91.3%
Sudbury	36.5%	23.4%	13.1	\$102.47	\$106.62	-3.9%	\$37.37	\$24.94	49.8%
North Central Ontario Sault Ste. Marie	31.2%	22.8%	8.4	\$92.22	\$95.22	-3.1%	\$28.76	\$21.71	32.4%
North Western Ontario	45.3%	35.5%	9.8	\$122.84	\$112.27	9.4%	\$55.62	\$39.84	39.6%
Thunder Bay	38.8%	26.6%	12.3	\$120.25	\$108.66	7.4 <i>%</i> 10.7%	\$35.02 \$46.71	\$28.87	61.8%

* Based on the operating results of 244,170 rooms (unweighted data)

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

Source: CBRE Hotels' Trends in the Hotel Industry National Market with reproduction and use of information subject to CBRE Limited Disclaimer | Terms of Use as detailed at https://www.cbre.ca/en/real-estate-services/business-lines/valuation-and-advisory-services/hotels-valuation-and-advisory-services/disclaimer

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NATIONAL MARKET REPORT • A MONTHLY PROFESSIONAL PUBLICATION

REPORT OF ROOMS OPERATIONS BY LOCATION MONTH OF MAY 2021*

	Occup	ancy Perce	ntage	Ave	rage Daily Rat	e	Revenue	Per Available	Room
Location	2021	2020	**Point Change	2021	2020	Variance	2021	2020	Variance
WESTERN CANADA	29.1%	19.3%	9.8	\$115.79	\$103.73	11.6%	\$33.72	\$20.06	68.1%
MANITOBA	27.8%	17.4%	10.4	\$110.28	\$108.17	2.0%	\$30.71	\$18.86	62.8%
Winnipeg	25.0%	14.1%	10.8	\$109.46	\$108.73	0.7%	\$27.32	\$15.37	77.7%
Brandon	28.8%	20.0%	8.9	\$94.04	\$88.53	6.2%	\$27.13	\$17.67	53.5%
Other Manitoba	36.9%	26.1%	10.8	\$119.85	\$116.63	2.8%	\$44.19	\$30.41	45.3%
SASKATCHEWAN	32.3%	19.4%	12.8	\$98.61	\$94.34	4.5%	\$31.83	\$18.35	73.5%
Regina	26.1%	14.5%	11.6	\$86.79	\$97.29	-10.8%	\$22.62	\$14.07	60.8%
Saskatoon	29.5%	18.9%	10.6	\$101.47	\$92.46	9.7%	\$29.92	\$17.48	71.1%
Other Saskatchewan	39.3%	23.8%	15.5	\$102.23	\$94.13	8.6%	\$40.15	\$22.38	79.4%
ALBERTA (excl. Alta Resorts)	26.1%	17.6%	8.5	\$99.77	\$101.23	-1.4%	\$26.08	\$17.86	46.1%
Calgary	19.7%	11.2%	8.5	\$110.16	\$93.54	17.8%	\$21.69	\$10.47	107.1%
Calgary Airport	24.9%	12.5%	12.5	\$113.72	\$86.46	31.5%	\$28.34	\$10.77	163.2%
Downtown Calgary	10.3%	4.6%	5.7	\$125.15	\$130.81	-4.3%	\$12.93	\$6.08	112.7%
Calgary Northwest	29.2%	16.3%	12.9		\$81.82	12.1%	\$26.76	\$13.32	100.9%
Calgary South	21.1%	13.4%	7.7		\$102.06	-2.9%	\$20.86	\$13.68	52.5%
Edmonton	25.7%	15.9%	9.8	\$87.44	\$98.00	-10.8%	\$22.51	\$15.63	44.1%
Downtown Edmonton	13.5%	8.0%	5.5	\$119.86	\$110.86	8.1%	\$16.16	\$8.89	81.8%
Edmonton South	31.2%	17.1%	14.1	\$84.16	\$91.19	-7.7%	\$26.23	\$15.59	68.2%
Edmonton West	25.4%	19.8%	5.6	\$81.35	\$95.70	-15.0%	\$20.66	\$18.93	9.2%
Other Alberta	30.8%	22.1%	8.8		\$104.67	-2.5%	\$31.45	\$23.09	36.2%
Lethbridge	24.0%	14.3%	9.7		\$90.92	-0.9%	\$21.65	\$12.99	66.7%
Red Deer	21.3%	11.7%	9.5		\$89.35	-2.8%	\$18.46	\$10.48	76.1%
Other Alberta Communities	32.7%	24.5%	8.1		\$107.75	-2.6%	\$34.26	\$26.41	29.7%
Alberta Resorts	17.4%	16.9%	0.5	\$218.53	\$95.75	128.2%	\$38.10	\$16.22	134.9%
BRITISH COLUMBIA	32.5%	21.5%	11.0	\$129.86	\$107.94	20.3%	\$42.23	\$23.25	81.6%
Greater Vancouver	31.2%	20.3%	10.8		\$120.46	24.9%	\$46.87	\$24.46	91.6%
Airport (Richmond)	47.5%	32.3%	15.2		\$133.83	25.1%	\$79.44	\$43.23	83.7%
Downtown Vancouver	19.6%	8.3%	11.3		\$120.64	44.3%	\$34.14	\$9.97	242.5%
Langley/Surrey	45.5%	27.1%	18.4		\$107.03	-1.4%	\$48.03	\$28.98	65.7%
Other Vancouver	36.8%	28.0%	8.8	\$117.64	\$104.60	12.5%	\$43.29	\$29.33	47.6%
Vancouver Island	29.6%	19.5%	10.1	\$128.43	\$99.84	28.6%	\$38.01	\$19.48	95.1%
Campbell River	51.5%	42.5%	9.0	\$107.12	\$75.47	41.9%	\$55.17	\$32.04	72.2%
Greater Victoria	23.8%	16.1%	7.7	\$122.90	\$101.83	20.7%	\$29.28	\$16.42	78.3%
Nanaimo	32.1%	18.1%	14.0		\$117.30	6.7%	\$40.14	\$21.19	89.4%
Parksville/Qualicum Beach	31.5%	20.4%	11.2		\$97.70	56.5%	\$48.19	\$19.90	142.2%
Other Vancouver Island	41.2%	24.0%	17.2	\$138.88	\$102.75	35.2%	\$57.21	\$24.69	131.7%
Whistler Resort Area	6.7%	5.6%	1.1	\$178.62	\$120.88	47.8%	\$12.01	\$6.83	75.9%
Other British Columbia	38.5%	24.6%	13.9		\$100.47	10.6%	\$42.81	\$24.74	73.0%
Abbotsford/Chilliwack	50.5%	29.6%	21.0		\$84.16	8.1%	\$45.95	\$24.89	84.6%
Kamloops	48.6%	26.9%	21.7		\$88.68	9.0%	\$46.97	\$23.82	97.1%
Kelowna	33.5%	20.9%	12.6		\$101.78	15.3%	\$39.28	\$21.26	84.8%
Penticton	23.2%	14.1%	9.0		\$106.63	8.7%	\$26.87	\$15.08	78.2%
Prince George	42.7%	29.2%	13.5		\$103.25	4.9%	\$46.18	\$30.14	53.2%
Other B.C. Communities	36.7%	24.7%	12.1	\$118.05	\$104.97	12.5%	\$43.36	\$25.89	67.5%
NORTHWEST TERRITORIES	32.8%	23.7%	9.0	\$142.91	\$160.03	-10.7%	\$46.81	\$37.98	23.3%
YUKON	36.7%	27.8%	8.9	\$124.48	\$95.61	30.2%	\$45.64	\$26.53	72.0%
CANADA	28.3%	18.8%	0 4	\$112.27	\$101.65	10.4%	\$31.80	\$19.08	66.7%
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REPORT OF ROOMS OPERATIONS BY LOCATION

FIVE MONTHS ENDED MAY 2021

	Occup	ancy Percer	ntage		age Daily Rat	e	Revenue	Per Available	Room
Location	2021	2020	**Point Change	2021	2020	Variance	2021	2020	
ATLANTIC CANADA	23.0%	2020	-6.8	\$94.91	\$117.65	-19.3%	\$21.87	\$35.15	Variance -37.8%
NEWFOUNDLAND	22.3%	24.1%	-1.8	\$91.05	\$115.92	-21.5%	\$20.27	\$27.93	-27.4%
NEWFOUNDLAND	22.3%	24.1%			\$113.7Z	-21.5%	\$20.27	\$27.93	-27.470
St. John's	21.0%	23.3%	-2.4		\$112.74	-22.9%	\$18.21	\$26.29	-30.7%
PRINCE EDWARD ISLAND	19.5%	26.8%	-7.2	\$95.05	\$115.54	-17.7%	\$18.55	\$30.92	-40.0%
NOVA SCOTIA	25.9%	33.8%	-8.0	\$93.85	\$119.18	-21.3%	\$24.27	\$40.33	-39.8%
Halifax/Dartmouth Other Nova Scotia	23.4% 31.7%	35.6% 29.7%	-12.2 1.9	\$90.99 \$98.79	\$122.74 \$109.33	-25.9% -9.6%	\$21.28 \$31.27	\$43.72 \$32.50	-51.3% -3.8%
NEW BRUNSWICK	21.1%	28.5%	-7.4	\$96.75	\$113.95	-15.1%	\$20.38	\$32.42	-37.1%
Moncton Other New Brunswick	21.1% 21.0%	33.6% 26.0%	-12.5 -4.9	\$91.73 \$99.53	\$117.43 \$111.77	-21.9% -10.9%	\$19.35 \$20.95	\$39.43 \$29.03	-50.9% -27.8%
CENTRAL CANADA	27.1%	38.1%	-11.0	\$110.00	\$143.97	-23.6%	\$29.75	\$54.81	-45.7%
QUEBEC	19.8%	37.0%	-17.3	\$129.54	\$155.38	-16.6%	\$25.60	\$57.52	-55.5%
Greater Quebec City Other Quebec	14.9% 26.0%	34.8% 38.9%	-19.9 -12.9		\$147.32 \$163.43	-22.6% -20.1%	\$16.98 \$33.91	\$51.27 \$63.56	-66.9% -46.6%
Greater Montreal	18.2%	36.7%	-18.5	\$132.38	\$153.43	-13.7%	\$24.07	\$56.33	-57.3%
Downtown Montreal Montreal Airport/Laval	9.2% 31.8%	32.6% 44.2%	-23.5 -12.3	\$131.45 \$140.38	\$164.29 \$146.30	-20.0% -4.0%	\$12.03 \$44.71	\$53.61 \$64.60	-77.6% -30.8%
ONTARIO	29.5%	38.4%	-8.9	\$105.60	\$140.64	-24.9%	\$31.17	\$54.03	-42.3%
Greater Toronto Area (GTA)	31.1%	41.0%	-9.9		\$159.56	-31.6%	\$33.96	\$65.40	-48.1%
Downtown Toronto	12.0%	35.5%	-23.4	\$141.98	\$219.88	-35.4%	\$17.09	\$78.02	-78.1%
Toronto Airport	42.6%	49.9%	-7.3	\$134.43	\$151.78	-11.4%	\$57.29	\$75.80	-24.4%
GTA West	35.6%	42.4%	-6.7	\$92.91	\$123.46	-24.7%	\$33.10	\$52.31	-36.7%
GTA East/North	45.6%	42.3%	3.4	\$91.93	\$123.98	-25.9%	\$41.96	\$52.41	-19.9%
Eastern Ontario	31.3%	36.6%	-5.3	\$104.22	\$115.35	-9.6%	\$32.62	\$42.22	-22.7%
Kingston	26.1%	37.0%	-10.9	\$95.30	\$118.16	-19.3%	\$24.87	\$43.74	-43.1%
Other Eastern Ontario	33.9%	36.4%	-2.5	\$107.64	\$114.13	-5.7%	\$36.48	\$41.57	-12.2%
Ottawa	24.9%	43.6%	-18.7	\$111.42	\$151.13	-26.3%	\$27.75	\$65.87	-57.9%
Downtown Ottawa	19.2%	43.7%	-24.5	\$124.54	\$170.05	-26.8%	\$23.89	\$74.36	-67.9%
Ottawa West	33.3%	46.2%	-12.9	\$101.18	\$130.34	-22.4%	\$33.69	\$60.26	-44.1%
Ottawa East	27.4%	37.0%	-9.6	\$103.82	\$124.04	-16.3%	\$28.45	\$45.87	-38.0%
Southern Ontario	26.2%	33.0%	-6.9	\$93.66	\$112.77	-16.9%	\$24.50	\$37.22	-34.2%
London	35.6%	45.4%	-9.8		\$111.67	-26.0%	\$29.47	\$50.71	-41.9%
Windsor Kitchen an Westerley (Cambridge (Cambridge)	34.5%	35.6%	-1.1	\$98.59	\$112.24	-12.2%	\$34.03	\$40.01 \$42.00	-14.9%
Kitchener/Waterloo/Cambridge/Guelph	30.3%	37.8%	-7.5	\$89.17	\$116.37 \$118.08	-23.4%	\$27.02	\$43.99	-38.6%
Hamilton/Brantford Niagara Falls	38.9% 12.0%	37.4% 25.7%	1.4 -13.7	\$101.36 \$102.35	\$118.08	-14.2% -9.0%	\$39.38 \$12.26	\$44.20 \$28.85	-10.9% -57.5%
Other Niagara Region	30.2%	26.7%	3.4		\$107.47	-20.3%	\$25.85	\$28.74	-10.1%
Other Southern Ontario	37.2%	34.0%	3.2		\$107.69	-11.1%	\$35.60	\$36.61	-2.7%
Central Ontario	29.0%	35.2%	-6.2	\$110.58	\$131.08	-15.6%	\$32.10	\$46.14	-30.4%
North Eastern Ontario	32.6%	35.9%	-3.3	\$104.64	\$117.83	-11.2%	\$34.12	\$42.28	-19.3%
North Bay	28.6%	31.9%	-3.4		\$110.76	-18.3%	\$25.86	\$35.38	-26.9%
Sudbury	32.1%	38.7%	-6.7	\$105.52	\$116.61	-9.5%	\$33.83	\$45.14	-25.1%
North Central Ontario Sault Ste. Marie	25.5%	33.0%	-7.5	\$92.78	\$104.43	-11.2%	\$23.67	\$34.47	-31.3%
North Western Ontario	43.0%	47.4%	-4.4		\$123.96	-2.4%	\$52.10	\$58.80	-11.4%
Thunder Bay	43.0% 39.5%	47.4%	-4.4		\$123.96	-2.4% -2.5%	\$32.10 \$47.30	\$55.90	-11.4%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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NATIONAL MARKET REPORT • A MONTHLY PROFESSIONAL PUBLICATION

REPORT OF ROOMS OPERATIONS

BY LOCATION FIVE MONTHS ENDED MAY 2021

	Occup	ancy Percei			rage Daily Ra	to l	Povonuo	Per Available	Paam
Location			**Point		• ·	le			Koom
	2021	2020	Change	2021	2020	Variance	2021	2020	Variance
WESTERN CANADA	29.9%	35.8%	-6.0	\$116.62	\$138.49	-15.8%	\$34.83	\$49.63	-29.8%
MANITOBA	28.5%	38.4%	-9.9	\$110.20	\$119.96	-8.1%	\$31.37	\$46.05	-31.9%
Winnipeg	26.0%	38.7%	-12.7	\$110.55	\$121.00	-8.6%	\$28.78	\$46.88	-38.6%
Brandon	26.3%	33.0%	-6.7	\$92.69	\$111.46	-16.8%	\$24.41	\$36.82	-33.7%
Other Manitoba	38.0%	40.4%	-2.3	\$116.88	\$120.57	-3.1%	\$44.43	\$48.65	-8.7%
SASKATCHEWAN	28.8%	34.2%	-5.4	\$99.69	\$112.61	-11.5%	\$28.76	\$38.52	-25.4%
Regina	23.8%	33.8%	-10.1	\$89.08	\$113.23	-21.3%	\$21.17	\$38.30	-44.7%
Saskatoon	28.1%	37.0%	-8.9	\$101.35	\$117.89	-14.0%	\$28.51	\$43.62	-34.6%
Other Saskatchewan	33.2%	32.0%	1.3	\$103.94	\$106.58	-2.5%	\$34.54	\$34.06	1.4%
ALBERTA (excl. Alta Resorts)	25.4%	31.0%	-5.6	\$100.03	\$117.97	-15.2%	\$25.39	\$36.58	-30.6%
Calgary	19.7%	31.0%	-11.3	\$103.71	\$127.60	-18.7%	\$20.44	\$39.53	-48.3%
Calgary Airport	22.9%	32.9%	-10.0	\$100.91	\$107.43	-6.1%	\$23.10	\$35.37	-34.7%
Calgary Downtown	10.9%	29.6%	-18.7	\$126.18	\$172.44	-26.8%	\$13.71	\$50.97	-73.1%
Calgary Northwest	35.4%	30.4%	5.0	\$88.91	\$101.98	-12.8%	\$31.47	\$31.01	1.5%
Calgary South	21.9%	29.2%	-7.3	\$100.57	\$116.22	-13.5%	\$21.98	\$33.88	-35.1%
Edmonton	24.3%	31.8%	-7.5	\$90.13	\$118.54	-24.0%	\$21.91	\$37.68	-41.8%
Downtown Edmonton	14.5%	30.5%	-16.0	\$125.30	\$149.10	-16.0%	\$18.15	\$45.51	-60.1%
Edmonton South	28.1%	31.1%	-3.1	\$83.86	\$103.08	-18.7%	\$23.52	\$32.09	-26.7%
Edmonton West	25.1%	33.4%	-8.3		\$111.02	-21.5%	\$21.89	\$37.13	-41.0%
Other Alberta	30.0%	30.5%	-0.5	\$103.70	\$111.57	-7.0%	\$31.09	\$34.05	-8.7%
Lethbridge	23.0%	26.8%	-3.7	\$91.86	\$103.50	-11.2%	\$21.14	\$27.69	-23.7%
Red Deer	21.9%	21.8%	0.2	\$87.86	\$102.92	-14.6%	\$19.28	\$22.43	-14.0%
Other Alberta Communities	31.9%	32.3%	-0.4	\$106.63	\$113.62	-6.1%	\$34.05	\$36.70	-7.2%
Alberta Resorts	27.8%	35.2%	-7.4	\$210.50	\$224.62	-6.3%	\$58.54	\$79.04	-25.9%
BRITISH COLUMBIA	35.2%	40.9%	-5.7	\$127.23	\$158.15	-19.5%	\$44.81	\$64.73	-30.8%
Greater Vancouver	33.0%	45.7%	-12.7	\$139.76	\$164.42	-15.0%	\$46.14	\$75.19	-38.6%
Airport (Richmond)	48.4%	52.2%	-3.8	\$157.08	\$150.16	4.6%	\$76.04	\$78.38	-3.0%
Downtown Vancouver	21.2%	41.4%	-20.2	\$158.62	\$197.22	-19.6%	\$33.55	\$81.55	-58.9%
Langley/Surrey	47.6%	46.0%	1.6	\$102.04	\$119.53	-14.6%	\$48.58	\$55.01	-11.7%
Other Vancouver	40.9%	49.6%	-8.7	\$110.65	\$130.11	-15.0%	\$45.25	\$64.48	-29.8%
Vancouver Island	38.4%	38.2%	0.2	\$118.24	\$126.37	-6.4%	\$45.44	\$48.29	-5.9%
Campbell River	54.6%	45.0%	9.6	\$99.17	\$97.35	1.9%	\$54.17	\$43.85	23.5%
Greater Victoria	34.4%	37.7%	-3.3	\$112.09	\$131.23	-14.6%	\$38.61	\$49.53	-22.0%
Nanaimo	33.7%	38.2%	-4.4	\$121.04	\$131.30	-7.8%	\$40.81	\$50.11	-18.6%
Parksville/Qualicum Beach	43.7%	34.9%	8.8	\$130.43	\$117.24	11.3%	\$57.00	\$40.91	39.3%
Other Vancouver Island	46.7%	40.0%	6.7	\$131.62	\$122.02	7.9%	\$61.51	\$48.80	26.0%
Whistler Resort Area	19.3%	49.3%	-30.0	\$265.68	\$436.00	-39.1%	\$51.31	\$215.14	-76.2%
Other British Columbia	38.9%	35.7%	3.2		\$112.45	-3.1%	\$42.41	\$40.14	5.7%
Abbotsford/Chilliwack	51.4%	48.8%	3.2 2.6		\$95.44	-7.1%	\$45.60	\$46.60	-2.2%
Kamloops	42.9%	32.8%	10.1	\$94.02	\$96.86	-2.9%	\$40.31	\$31.73	27.0%
Kelowng	34.0%	32.3%	1.7	\$108.13	\$117.26	-7.8%	\$36.81	\$37.88	-2.8%
Penticton	24.3%	21.5%	2.8	\$102.33	\$109.62	-6.7%	\$24.86	\$23.59	5.4%
Prince George	41.0%	39.9%	1.1	\$108.14	\$109.98	-1.7%	\$44.31	\$43.90	0.9%
Other B.C. Communities	38.8%	36.1%	2.6	\$117.09	\$118.00	-0.8%	\$45.37	\$42.65	6.4%
NORTHWEST TERRITORIES	35.9%	57.1%	-21.3	\$148.48	\$154.08	-3.6%	\$53.24	\$88.04	-39.5%
YUKON		38.0%							
TUNUN	30.2%	38.0%	-7.7	\$110.44	\$125.12	-11.7%	\$33.38	\$47.50	-29.7%
CANADA	28.1%	36.4%	-8.3	\$112.40	\$139.89	-19.7%	\$31.57	\$50.97	-38.1%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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REGIONAL REPORT OF ROOMS OPERATIONS BY PROPERTY SIZE, PROPERTY TYPE AND PRICE LEVEL MONTH OF MAY 2021*

ATLANTIC

CENTRAL

	Occup	oancy Perce	entage **Point	Average	Daily Rate		Occup	ancy Perce	entage **Point	Ave	erage Daily Ra	te
	2021	2020	Change	2021	2020	Variance	2021	2020	Change	2021	2020	Variance
Property Size												
Under 50 rooms	21.8%	20.8%	1.0	\$99.34	\$85.15	16.7%	34.1%	26.2%	8.0	\$95.98	\$90.67	5.8%
50-75 rooms	26.6%	19.3%	7.3	\$88.87	\$93.83	-5.3%	39.2%	26.9%	12.3	\$98.52	\$96.69	1.9%
76-125 rooms	27.5%	16.1%	11.4	\$92.61	\$98.47	-6.0%	36.8%	24.6%	12.2	\$105.26	\$97.01	8.5%
126-200 rooms	19.2%	15.4%	3.8	\$96.74	\$97.76	-1.0%	30.1%	20.9%	9.3	\$107.28	\$97.25	10.3%
201-500 rooms	16.2%	5.3%	10.9	\$104.45	\$107.75	-3.1%	21.8%	12.6%	9.2	\$134.42	\$115.28	16.6%
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A	11.0%	6.2%	4.8	\$121.20	\$104.54	15.9%
Total	22.8%	14.7%	8.1	\$94.68	\$97.42	-2.8%	28.4%	18.8%	9.6	\$110.82	\$99.76	11.1%
Property Type												
Limited Service	27.0%	17.6%	9.4	\$94.35	\$98.28	-4.0%	37.6%	26.5%	11.1	\$97.54	\$93.62	4.2%
Full Service	17.8%	10.8%	7.0	\$90.91	\$91.72	-0.9%	22.1%	13.1%	9.0	\$122.59	\$101.85	20.4%
Suite Hotel	29.5%	16.3%	13.2	\$95.49	\$109.23	-12.6%	39.0%	22.7%	16.3	\$110.95	\$116.31	-4.6%
Resort	N/A	N/A	N/A	N/A	N/A	N/A	10.3%	2.1%	8.1	\$168.98	\$91.14	85.4%
Total	22.8%	14.7%	8.1	\$94.68	\$97.42	-2.8%	28.4%	18.8%	9.6	\$110.82	\$99.76	11.1%
Price Level												
Budget	23.1%	17.1%	6.0	\$82.73	\$91.02	-9.1%	35.6%	29.4%	6.2	\$95.86	\$87.14	10.0%
Mid-Price	22.6%	14.1%	8.5	\$94.69	\$99.24	-4.6%	30.3%	17.7%	12.6	\$109.83	\$105.70	3.9%
Upscale	25.0%	13.2%	11.9	\$140.26	\$105.31	33.2%	10.8%	4.6%	6.2	\$190.08	\$137.84	37.9%
Total	22.8%	14.7%	8.1	\$94.68	\$97.42	-2.8%	28.4%	18.8%	9.6	\$110.82	\$99.76	11.1%

WESTERN

CANADA *

	Οϲϲυ	pancy Perc	entage	Average	Daily Rate		Γ	Occup	ancy Perce	entage	Av	erage Daily Rat	e
	2021	2020	**Point Change	2021	2020	Variance		2021	2020	**Point Change	2021	2020	Variance
Property Size							Γ						
Under 50 rooms	36.8%	29.1%	7.7	\$95.84	\$90.72	5.6%		35.4%	28.0%	7.4	\$95.95	\$90.59	5.9%
50-75 rooms	35.5%	24.9%	10.6	\$101.64	\$91.84	10.7%		36.0%	25.0%	11.0	\$99.41	\$93.76	6.0%
76-125 rooms	34.7%	21.6%	13.1	\$106.98	\$101.35	5.6%		34.9%	22.4%	12.5	\$105.24	\$99.29	6.0%
126-200 rooms	28.1%	17.9%	10.2	\$115.94	\$108.28	7.1%		28.3%	18.9%	9.4	\$110.67	\$102.45	8.0%
201-500 rooms	21.5%	12.5%	9.0	\$147.35	\$127.42	15.6%		21.3%	12.1%	9.1	\$138.97	\$121.24	14.6%
Over 500 rooms	7.9%	2.9%	5.1	\$221.38	\$129.15	71.4%		10.2%	5.7%	4.4	\$142.18	\$106.35	33.7%
Total	29.1%	19.3%	9.8	\$115.79	\$103.73	11.6%		28.3%	18.8%	9.6	\$112.27	\$101.65	10.4%
Property Type							Γ						
Limited Service	35.0%	23.5%	11.5	\$100.82	\$96.33	4.7%		35.3%	24.1%	11.2	\$99.02	\$95.37	3.8%
Full Service	24.6%	15.1%	9.4	\$125.88	\$113.08	11.3%		22.9%	13.9%	8.9	\$122.37	\$106.88	14.5%
Suite Hotel	36.5%	25.5%	11.0	\$114.79	\$114.59	0.2%		37.7%	23.3%	14.4	\$111.68	\$115.45	-3.3%
Resort	17.8%	11.8%	6.0	\$201.96	\$111.79	80.7%		15.9%	10.4%	5.5	\$194.01	\$111.83	73.5%
Total	29.1%	19.3%	9.8	\$115.79	\$103.73	11.6%		28.3%	18.8%	9.6	\$112.27	\$101.65	10.4%
Price Level							Γ						
Budget	35.1%	26.0%	9.1	\$98.16	\$88.53	10.9%		34.5%	27.1%	7.5	\$96.26	\$87.91	9.5%
Mid-Price	30.2%	18.0%	12.2	\$112.64	\$106.30	6.0%		29.6%	17.6%	12.0	\$110.24	\$105.62	4.4%
Upscale	15.4%	14.3%	1.1	\$201.27	\$146.93	37.0%		13.2%	8.5%	4.7	\$193.83	\$142.84	35.7%
Total	29.1%	19.3%	9.8	\$115.79	\$103.73	11.6%		28.3%	18.8%	9.6	\$112.27	\$101.65	10.4%

* Based on the operating results of 244,170 rooms (unweighted data)

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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REGIONAL REPORT OF ROOMS OPERATIONS BY PROPERTY SIZE, PROPERTY TYPE AND PRICE LEVEL FIVE MONTHS ENDED MAY 2021

ATLANTIC

CENTRAL

	Occu	pancy Perce	entage **Point	Averag	e Daily Rate		Occup	oancy Perce	entage	Av	te	
	2021	2020	Change	2021	2020	Variance	2021	2020	**Point Change	2021	2020	Variance
Property Size												
Under 50 rooms	19.0%	24.9%	-5.8	\$99.85	\$108.20	-7.7%	31.4%	34.3%	-2.9	\$97.73	\$114.03	-14.3%
50-75 rooms	26.1%	27.5%	-1.4	\$90.37	\$100.69	-10.3%	36.7%	37.5%	-0.8	\$97.15	\$109.09	-10.9%
76-125 rooms	25.5%	30.9%	-5.4	\$93.93	\$114.47	-17.9%	34.2%	39.4%	-5.2	\$103.19	\$120.31	-14.2%
126-200 rooms	22.7%	32.5%	-9.8	\$98.97	\$123.86	-20.1%	29.7%	40.0%	-10.3	\$105.71	\$134.56	-21.4%
201-500 rooms	17.2%	26.7%	-9.5	\$95.50	\$129.81	-26.4%	20.3%	39.4%	-19.1	\$134.02	\$170.11	-21.2%
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A	12.0%	31.1%	-19.2	\$127.83	\$195.59	-34.6%
Total	23.0%	29.9%	-6.8	\$94.91	\$117.65	-19.3%	27.1%	38.1%	-11.0	\$110.00	\$143.97	-23.6%
Property Type												
Limited Service	25.5%	30.5%	-5.0	\$95.90	\$114.36	-16.1%	35.4%	39.1%	-3.7	\$96.62	\$110.19	-12.3%
Full Service	19.4%	29.1%	-9.7	\$91.79	\$119.81	-23.4%	20.9%	36.4%	-15.5	\$118.80	\$159.56	-25.5%
Suite Hotel	36.3%	36.4%	-0.1	\$97.21	\$127.44	-23.7%	38.0%	42.8%	-4.8	\$110.46	\$144.48	-23.6%
Resort	N/A	N/A	N/A	N/A	N/A	N/A	15.4%	44.1%	-28.7	\$205.95	\$225.09	-8.5%
Total	23.0%	29.9%	-6.8	\$94.91	\$117.65	-19.3%	27.1%	38.1%	-11.0	\$110.00	\$143.97	-23.6%
Price Level												
Budget	22.5%	24.9%	-2.3	\$85.03	\$97.00	-12.3%	34.0%	38.3%	-4.4	\$92.61	\$97.10	-4.6%
Mid-Price	23.3%	31.1%	-7.8	\$95.64	\$120.99	-20.9%	28.7%	38.3%	-9.6	\$108.93	\$141.46	-23.0%
Upscale	20.7%	30.3%	-9.7	\$126.78	\$136.56	-7.2%	11.1%	36.6%	-25.5	\$192.37	\$228.22	-15.7%
Total	23.0%	29.9%	-6.8	\$94.91	\$117.65	-19.3%	27.1%	38.1%	-11.0	\$110.00	\$143.97	-23.6%

WESTERN

CANADA

	Occup	oancy Perce		Average	e Daily Rate		Occup	oancy Perce	entage	Av	erage Daily Rat	ie -
	2021	2020	**Point Change	2021	2020	Variance	2021	2020	**Point Change	2021	2020	Variance
Property Size												
Under 50 rooms	36.1%	35.1%	1.0	\$95.14	\$100.39	-5.2%	33.9%	34.5%	-0.6	\$96.05	\$105.16	-8.7%
50-75 rooms	36.6%	36.0%	0.6	\$100.24	\$103.83	-3.5%	35.6%	35.7%	-0.1	\$98.32	\$105.58	-6.9%
76-125 rooms	34.4%	35.8%	-1.5	\$105.88	\$118.26	-10.5%	33.5%	36.8%	-3.3	\$103.95	\$118.88	-12.6%
126-200 rooms	29.5%	35.0%	-5.4	\$115.55	\$128.93	-10.4%	29.0%	37.0%	-7.9	\$109.89	\$131.25	-16.3%
201-500 rooms	22.6%	36.1%	-13.5	\$146.99	\$178.59	-17.7%	21.1%	37.2%	-16.0	\$138.38	\$172.28	-19.7%
Over 500 rooms	12.1%	40.1%	-28.0	\$257.16	\$277.59	-7.4%	12.0%	33.2%	-21.2	\$163.63	\$218.21	-25.0%
Total	29.9%	35.8%	-6.0	\$116.62	\$138.49	-15.8%	28.1%	36.4%	-8.3	\$112.40	\$139.89	-19.7%
Property Type												
Limited Service	34.3%	34.9%	-0.6	\$98.85	\$106.35	-7.0%	33.9%	36.1%	-2.1	\$97.76	\$108.50	-9.9%
Full Service	25.3%	35.7%	-10.4	\$123.36	\$145.53	-15.2%	22.7%	35.6%	-12.9	\$119.35	\$151.46	-21.2%
Suite Hotel	36.2%	41.4%	-5.2	\$116.35	\$148.35	-21.6%	37.3%	42.0%	-4.7	\$111.84	\$145.11	-22.9%
Resort	27.6%	38.3%	-10.7	\$204.59	\$268.58	-23.8%	23.9%	39.2%	-15.4	\$203.22	\$255.09	-20.3%
Total	29.9%	35.8%	-6.0	\$116.62	\$138.49	-15.8%	28.1%	36.4%	-8.3	\$112.40	\$139.89	-19.7%
Price Level												
Budget	36.0%	36.2%	-0.2	\$94.26	\$95.01	-0.8%	34.1%	36.5%	-2.4	\$93.02	\$96.19	-3.3%
Mid-Price	30.3%	34.8%	-4.6	\$112.07	\$126.24	-11.2%	29.0%	36.0%	-7.0	\$109.61	\$132.78	-17.4%
Upscale	19.6%	41.0%	-21.4	\$208.41	\$255.50	-18.4%	15.2%	38.5%	-23.3	\$199.79	\$240.18	-16.8%
Total	29.9%	35.8%	-6.0	\$116.62	\$138.49	-15.8%	28.1%	36.4%	-8.3	\$112.40	\$139.89	-19.7%

** Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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