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NORTHERN ONTARIO



- Destination Northern Ontario / destinationnorthernontario.ca
- Tourism Excellence North / tourismexcellencenorth.ca
- **Domestic Marketing** / northernontario.travel
- International Travel Trade / northernontarioitt.com

Ontario 👸

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### Message from the President

It is my pleasure to present you, the reader, with Destination Northern Ontario's 2024-25 Annual Report.

This document outlines the successes and challenges the organization experienced over the past fiscal year. It also summarizes our work as it relates to our key activities outlined in our Transfer Payment Agreement with the Ministry of Tourism, Culture and Gaming..

As we look back, the past year truly marked a pivotal moment for tourism in Northern Ontario. Emerging from the challenges of the COVID-19 pandemic, we entered this chapter with resilience and determination alongside our industry partners. Together, we demonstrated innovation, strengthened collaboration, and drove growth in meaningful ways.

This year, Destination Northern Ontario deepened its relationship with the Culinary Tourism Alliance, embarking on a three-year agreement supported by FedNor funding. Culinary storytelling campaigns flourished under the "Do Something Delicious" banner, and we successfully delivered a 'Feast ON' signature event in Timmins, which showcased our region's flavors and hospitality.

We also leveraged international visitor potential by enhancing tools such as the Northern Ontario Trip Planner and by prioritizing e-commerce platforms, simplifying purchasing processes for travelers.

> Yours in Tourism, Marty Kalagian President,

> > DESTINATION NORTHERN ONTARIO

Our Tourism Rocks campaign further amplified Northern Ontario's presence and energy, inspiring both visitors and locals alike.

Our commitment to product development initiatives, including Great Lakes Cruising, Experience Fishing, and 2SLGBTQ+ tourism experiences, demonstrated our dedication to diversifying Northern Ontario's offerings. We also advanced efforts in key consumer markets, including transborder states and emerging domestic markets such as the Greater Toronto Area.

Perhaps most importantly, our partnerships proved invaluable. With the support of the Ministry of Tourism, Culture and Gaming, as well as the collaboration of many dedicated partners, we were able to channel additional resources into the region. This collective effort allowed us to continue working toward our ambitious goal of ensuring Northern Ontario represents 10% of all provincial tourism spending.

Reflecting on this year, we can proudly say it was filled with progress, innovation, and collaboration. The achievements of 2024-25 have set a strong foundation for the years to come, and they are a testament to the dedication of everyone who contributed to Northern Ontario's tourism story.



#### **Board of Directors** | 2024-2025

Destination Northern Ontario is governed by a pan-Northern Ontario Board of Directors who are recognized industry leaders and who collectively provide vast knowledge, experience, and insight as they set the strategic directions for the organization. The organization maintains representation on the Board from the private sector at more than 50%.

The Board of Directors regularly consults with and is provided with guidance by an advisory group comprised of key government officials in tourism-related ministries and agencies. The advisory group is a key component to the Board of Directors' strategic planning and consultation process. The representatives are from the Ontario Ministry of Tourism, Culture and Gaming, the Ministry of Energy, Northern Development and Mines, Destination Ontario, FedNor, Ontario Parks and Parks Canada.

NAME	POSITION	SECTOR		
Marty Kalagian	President	Private Sector – Retired		
Gerry Webber	Vice President	Public Service – Retired		
Heather Gropp	Secretary	Municipal Goverment		
Betty McGie	Treasurer	Private Sector – Retired		
Ray Nadeau	Director	Private Sector		
George Stivrins	Director	Private Sector		
Lori Branch	Director	Private Sector		
Tammy Frick	Director	Not for Profit		
Guy LaMarche	Director	Public Service – Retired		
lan Wood	Director	Municipal Government – Retired		
Shannon McMullan	Director	Private Sector		
Will Pawlowski	Director	Private Sector		

#### **Government Advisors** | 2024-2025

NAME	POSITION	SECTOR
Laurie Brownlee	Advisor	Ministry of Tourism, Culture and Gaming
Laurie Ypya	Advisor	Ministry of Northern Development
Todd Eastman	Advisor	Destination Ontario (OTMPC)
Heather McKeown	Advisor	FedNor
Chad O'Halloran	Advisor	Parks Canada
Vacant	Advisor	Ontario Parks

# Our Team

#### **Destination Northern Ontario Staff** | 2024-2025

Staff compliment is dependent upon MTCG and MLTSD funding.

NAME	POSITION						
GOVERNANCE & ADMINISTRATION							
David MacLachlan	Executive Director						
Bobbi-Lynn Pallot	Corporate Services Officer						
Kathy Carlson	Finance Officer						
MARKETING & COMMUNIO	CATIONS						
Stephanie Hopkin	Senior Coordinator, Product Development, Marketing and Communications						
Sara Currier	Coordinator, Industry Communications						
Tiina Keranen	Visual Communications Designer						
Megan Boyd	Product Inventory Intern						
INVESTMENT ATTRACTION	N & ECONOMIC DEVELOPMENT						
Gord Knowles	Senior Coordinator, Investment Attraction & Economic Development						
WORKFORCE DEVELOPME	NT & INDUSTRY TRAINING						
Karen Peacock	Senior Coordinator, Workforce Development & Industry Training						
Gillian McCullough	Learning Coordinator						
Naza Obasi	NOHFC Intern						
DESTINATION NORTHERN	ONTARIO SUPPORT TEAMS (Under Contract)						
lan McMillan	Business Development & International Marketing Specialist						
Marla Tremblay	Francophone Tourism Specialist						
Mike Wozny	Strategic Initiatives Coordinator						

#### **Vision**

Northern Ontario will be a unique and distinctive tourism destination wherein high-quality products and experiences resonate with consumers, entrepreneurship is valued, and tourism provides local, regional, and global connections for the entire region.

#### **Mission Statement**

Destination Northern Ontario will take a leadership role to strategically guide and champion growth in Northern Ontario's tourism industry, through strong communication, collaboration, and partnerships with industry.

#### **Values**

Destination Northern Ontario's Board is committed to focusing on the vision in an "innovative, results-based, effective and fiscally responsible manner, with a foundation of strong governance and management leadership." Destination Northern Ontario's Board also recognizes the following values as important aspects of the strategic plan:

- Accountability
- Leadership
- Collaboration
- Integrity

- Transparency
- Innovation
- Teamwork

- Business Development
- Generate industry research and monitor industry performance to continually improve products and experiences and evaluate the success of Destination Northern Ontario programs to ensure a "visitor first" approach.
- Implement a strategic approach to bring high quality products and experiences to market through strong partnerships and workforce training.



> The Board of Directors met six times this past fiscal. To keep attendance at acceptable levels, meetings via GoToMeetings enabled the Board to travel less, while still sharing resources and weighing in on decisions from their respective locations. Board attendance in 2023-24 was 87%. The Board monitors organizational performance through oversight of the various strategies in the business and marketing plans through the review of detailed performance reports.





A COMMITMENT TO ORGANIZATIONAL EXCELLENCE, PROFESSIONALISM AND QUALITY PROGRAM DELIVERY

Overview

Geographically, Destination Northern Ontario (RTO13) is the largest tourism region in Ontario. The region spans from the French River in the south including Manitoulin Island, the Ottawa River in the east, west to the Manitoba border and north to the saltwater coast. The region is divided into three subregions: Northeastern Ontario (13A), Algoma-Sault Ste. Marie (13B) and Northwestern Ontario (13C). Destination Northern Ontario's role in the tourism industry is to strategically guide and champion growth in Northern Ontario through strong communication, collaboration, and partnerships with industry.

**RTO 13** 

13c

13a

13b

ONTARIO
REGIONAL
TOURISM
ORGANIZATIONS
(RTOS)

STATISTICS FOR NORTHERN ONTARIO

8.2

MILLION VISITORS

\$2.8

BILLION IN TOURISM RECEIPTS

BETWEEN JANUARY & DECEMBER 2024 +\$500

MILLION GENERATED IN TAX REVENUES

#### Organizational Excellence

100% of planned initiatives completed on-time.

Destination Northern Ontario has exercised administrative diligence on both planning and adhering to reporting deadlines with 100% of planned initiatives being completed on-time. Guided by a strategic implementation plan, a dedicated staff person is responsible for each of the four priority pillars with support staff as needed. Partnership projects also align with mandated pillars and each staff person works on partnerships related to their portfolio.



Destination Northern Ontario continues to align with the Ministry of Tourism, Culture and Gaming in both its programs and coordination of staff.

Developed as a tool to help the Destination Northern Ontario Board of Directors track the organization's performance each year, this annual report is aligned with the Ministry's Regional Tourism Organizations Guide which recognizes five pillar areas



- O1 Product
  Development
- 02 Investment Attraction
- Workforce Development & Industry Training
- Marketing & Communications
- 05 Partnerships

# The year of 2024-25 has marked a period of strong growth and innovation for Destination Northern Ontario. Building on the momentum of past initiatives, DNO has continued to expand product development opportunities, strengthen key partnerships, and invest in the visitor experience to ensure Northern Ontario remains a premier tourism destination. The 13 existing product teams remained active while undergoing a review aimed at streamlining operations and amalgamating teams where appropriate, fostering a more collaborative approach to industry consultation.

## Procuest Development

70

PRODUCT DEVELOPMENT TEAMS

CERTIFIED OPERATORS
IN THE EXPERIENCE
FISHING PROGRAM

Multi-year product development initiatives advanced significantly. **The Experience Fishing program** expanded its reach with **70 certified operators**, setting a new benchmark for participation. This year also brought new market development opportunities, including **partnerships** with **Northeastern Ontario Tourism** and **Epoch Times** to target the **Asian travel market**. The program benefited from increased global exposure through the filming of **FishON!** TV episode evolved with the addition of ice fishing and accessibility features, broadening its inclusiveness and extending its seasonality.





The organization made significant strides in **2SLGBTQI+ tourism development** in 2024-25. Working with **5 communities**, DNO coordinated a comprehensive training program that exceeded expectations, identifying **25 trainers** against the original target of 20. With secured funding from FedNor, NOHFC, and other partners, Northern Ontario is increasingly positioned as a safe, inclusive and welcoming destination.

**Culinary tourism** has emerged as another cornerstone of regional growth. In 2024-25, DNO deepened its relationship with the Culinary Tourism Alliance (CTA), embarking on a three-year agreement supported by FedNor funding. Culinary storytelling campaigns continued under the "**Do Something Delicious**" banner, complemented by the successful delivery of a '**Feast ON' Signature Event** in Timmins. These initiatives reinforced Northern Ontario's reputation for authentic, place-based food experiences.

The World's Best Snowmobile Destination program, managed by Northeastern Ontario Tourism, continued to develop the project with the integration of digital tools, which has enhanced its online presence and partner engagement. Stakeholder consultations show strong participation, and the 3-year World's Best Snowmobile Destination Plan is advancing.

Cruise tourism continued its steady rise. The Battle Island Cruise Ship Readiness Project Phase II advanced planning and infrastructure to support increased stops along the Lake Superior coast.

Passenger visits in 2024 included itineraries from Viking and Hapag Lloyd, marking a milestone as five landings were successfully welcomed. Meanwhile, strategic support for the Algoma Cruise Plan leveraged additional federal investments, underscoring the growing significance of Northern Ontario as a cruise destination.





Cycling tourism increased traction with The Lake **Superior Cycling Route**, connecting Sault Ste. Marie and Thunder Bay. This route was further developed and showcased through the successful hosting of the 2024 Great Waterfront Trail Adventure, which drew over **120 riders**. The resulting economic impact exceeded \$538,000, with the majority retained in Northern Ontario, highlighting the important role

cycling plays in expanding active lifestyle tourism.



RESULTING ECONOMIC + \$538,000

Research and strategic planning remained a priority for 2024-25, with the initial consultation for the Destination Master Plan and Skift research aimed at expanding research capacity and ensuring data-driven decision-making for the industry. Completion of these research pieces is an important step for visitor services and infrastructure. Concurrently, wayfinding projects in Blind River and Terrace Bay were completed, improving visitor navigation and community connectivity.

Partnerships continued to anchor DNO's success in 2024-25. Highlights included advancing the Algoma Cruise Plan, expanding culinary experiences with the **Culinary Tourism Alliance**, and continuing preparations for the Georgian Bay Aspiring Geopark to pursue UNESCO designation. These strategic collaborations reflect the organization's commitment to storytelling, marketing positioning, and long-term product readiness.





#### **EDCO's Award of Excellence**

Destination Northern Ontario led an initiative with Mississauga First Nation and Blind River and won the prestigious Economic Developers Council of Ontario's (EDCO) Award of Excellence for "Excellence in Rural Economic Development" for the "Lake Huron North **Shore Tourism & Recreation Community Economic** Development (CED) Initiative."

A special feature of this initiative was the tripartite partnership involving shared land stewardship which led to economic development providing tourism, recreation and community services.

The goal was to support local activities, businesses, jobs and a sustainable outdoor tourism product.

This \$1.355 million initiative included marine tourism infrastructure enhancements on Lake Huron and Matinenda Lake; multi-use trail connectivity and signage; event facility upgrades and improvements; and development of investment-ready CED sites. The project had a total estimated economic impact of \$2,160,756 generating \$1,094,789 in GDP, \$760,426 in labour income and \$305,541 in taxes to all levels of government.

Rising above all other jurisdictions in Ontario and winning this EDCO award, clearly demonstrates that developing tourism and recreation products in Northern Ontario is not only good for tourism but good for economic development in Ontario as well.

\$2.16M \$1.1M **ECONOMIC IMPACT** 

**\$760,426 INCOME** 

\$305,541 **IN TAXES TO GOVERNMENT**  "Working with Destination Northern Ontario's
"Fast Track to Success" marketing program has
helped us not only get a birds eye view of our
operations, but their coaches have also helped
us look at the finer details of our marketing
program and offered us many great suggestions
and goals to help our business succeed! Having
just completed a video highlighting our history (as
recommended by this program) we feel we are
really starting to fill the gaps noted in the final
reports from the DNO team."

Rob Dokuchie, Director of Marketing,
 Lake of the Woods Brewing Company

3.87
MILLION

VISITS TO NORTHERN ONTARIO WEB PORTAL

**75%** 

INCREASE YEAR-OVER-YEAR IN TRIP PLANNER ITINERARY DOWNLOADS



The 2024-25 fiscal year marked a significant milestone in the marketing pillar, building upon the momentum gained in the previous year. Tactical contracts with rural leads continued on an annual investment basis, and marketing partnerships were fully subscribed earlier than 2024-25. Destination Northern Ontario maintained its focus on research-based, consumer-first marketing investments, encompassing key activities at both sub-regional levels and pan-northern initiatives.

The SimpleRes platform maintained strong performance, with 23 operators generating \$1.99 million in sales, just a 10% decrease from \$2.2 million the previous year. Participation also expanded, growing from 24 to 29 operators, adding five more tourism businesses to the system.

Northernontario.travel remained a cornerstone of digital engagement, recording 3.87 million visits in 2023-24. While regional and domestic traffic declined by 22% to 2.67 million visits, U.S. organic traffic grew by 34%, reaching 846,883 visits and reflecting successful efforts to expand awareness south of the border. Outbound clicks to partner sites rose 5.46% to 793,298, and the cost per visit successfully met the \$0.50 target, demonstrating efficient marketing investments.

**The Northern Ontario Trip Planner** experienced impressive uptake, with itinerary downloads **increasing 75% year-over-year**. This tool continues to play a critical role in assisting visitors with trip planning and driving conversion from inspiration to visitation.

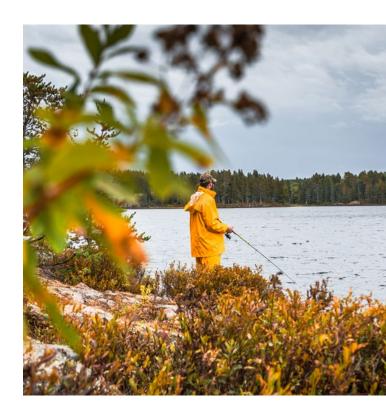


Media relations have remained a powerful tool in showcasing the region's tourism assets. In 2024-25, **nine media familiarization tours** were delivered, featuring collaborations with partners such as Adventure with the Hills, Adventure Cast, SUP Outdoors, Colin Fields, and Motorcycle. com. Destination Northern Ontario's investment of \$34,000 **leveraged \$145,000** in additional partner support, amplifying exposure for regional experiences including adventure tourism, Indigenous tourism, and Great Lakes cruising.

Partnership development remained central to Destination Northern Ontario's success. The organization identified, planned, and executed **26 strategic marketing partnerships** with **61 partners** to strengthen its Inspire and Grow markets. These collaborations ranged from major campaigns with Destination Ontario and Porter Airlines to community events, sports, cultural initiatives, and niche tourism experiences that showcased the region's diversity.

26 STRATEGIC MARKETING PARTNERSHIPS

61 PARTNERS







#### **Corporate Communications**

In 2024-25, Destination Northern Ontario advanced its efforts to strengthen industry communications, expand engagement, and enhance the visibility of tourism across the region. Significant progress was made in digital engagement, industry outreach, inclusivity, and recognition, positioning Northern Ontario as a leader in collaborative and innovative tourism development.

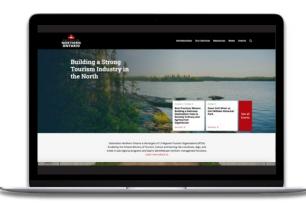
Industry communications remained a key priority this year, with **36 newsletters distributed** to more than **4,800 contacts**, an **increase of 300** over the previous fiscal period. These newsletters highlighted major initiatives, including DNO and TEN programming, the Northern Ontario Tourism Summit, and notable industry achievements.

**36** 

4800+

NEWSLETTERS DISTRIBUTED **CONTACTS** 

The launch of **DNO's new corporate**website strengthened knowledge sharing
by introducing a comprehensive resource
library, dedicated pillar pages that align with
organizational priorities, and an industry
events calendar serving as a centralized hub
for both DNO and TEN activities. In the final
two quarters alone, the calendar featured
more than 20 events, providing a unified
platform to showcase opportunities for
collaboration and professional development.



> Visit the website



Social media growth remained strong, with DNO surpassing **18,000** followers across all platforms, representing a **12.3% increase** compared to the previous year. **More than 340 posts** were published, expanding the reach of industry news and programming updates.

18,000

340+

FOLLOWERS ON SOCIAL MEDIA

**POSTS** 

Inclusivity and representation were advanced through the completion of a new **three-year Francophone and Indigenous engagement strategy**. As part of this initiative, organizational communications are now offered in French, Oji-Cree, and English. DNO also implemented 2SLGBTQ+ initiatives, including dedicated product team meetings, and earned Rainbow Registered accreditation, further demonstrating a commitment to diversity and inclusion within the tourism sector.





Industry participation and recognition continued to underscore DNO's leadership role. Engagement and satisfaction surveys distributed in Q4 highlighted the organization's strong performance, with 83% of partners reporting they were very satisfied with their partnership with DNO, and the remaining 17% percent satisfied. Similarly, 77% of product team participants expressed satisfaction with progress to date, and 91% percent of board members reported confidence in the overall direction of the organization.

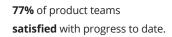
Collectively, these achievements reflect the growing impact of Destination Northern Ontario's communications and engagement strategies.













**91%** board members reported **confidence** in overall direction of the organization.

#### **International**

For fiscal year 2024-25, the key objective of International Marketing was to build on recent successes and continue positioning Northern Ontario as a compelling destination for international buyers developing travel itineraries.

With international markets rebounding,
Germany and the U.K. remained the primary
focus, while Japan and Korea are emerging as
promising markets. **Growing interest** in **outdoor experiences**, **fresh air**, **nature**, **and uncrowded travel positions** Northern Ontario to develop
and introduce products that meet the evolving
preferences of international travelers.





The "Team Northern Ontario" approach will continue, fostering close collaboration with Destination Marketing Organization (DMO) partners across the region. Efforts will also target domestic and U.S.-based tour operators to strengthen cross-border travel opportunities. Key activities include developing innovative experiences and products with sub-regional and private-sector partners, rarticipating in in-person marketplaces, trade missions, and online events in coordination with Destination Canada and Destination Ontario, and forming joint marketing agreements with key tour operators and receptive agencies. Familiarization tours (FAMs) will be organized to showcase Northern Ontario's offerings, while ongoing performance monitoring and reporting will ensure strategies are effective.

Further initiatives include enhancing the Northern Ontario Travel Trade web portal, creating touring routes connecting cities, attractions, and experiences with international arrival hubs, and fostering collective approaches to group travel with regional DMOs in Canada and the U.S. Northern Ontario will maintain a coordinated presence at key marketplaces, developing thematic booths to attract adult, senior, and student travel groups. Through collaboration, product innovation, and strategic market engagement, Northern Ontario will continue to strengthen its profile as a distinctive, nature-focused destination for international travelers.













#### 2024-25 Program Results

#### ✓ Results Snapshot

- 873 In-person Buyer meetings
  - Virtual Buyer and Media
- **2,015** Virtual participants
  - 7 Marketplaces attended
  - 5 Multi-page media stories generated
  - NEW Tour Companies introducing tours, with Northern Ontario products/experiences
  - Tour Companies re-introducing tours with Northern Ontario Products/experiences
  - Northern Ontario products, experience,
  - 48 accommodations sold in International Tour
    Operator Tariff







The Workforce Development and Industry Training programs align Destination Northern Ontario's strategic plan priorities in terms of engaging the sector, identifying and addressing industry gaps, and gearing programs to recovery and growth.



Through its award-winning Tourism Excellence North (TEN) and Tourism SkillsNet North (TSNN) programs, Destination Northern Ontario continues to implement its five-year strategy and Destination Northern Ontario's 2023-28 Post-Pandemic Strategic Focus, by developing and delivering enhanced and new training solutions and programs to address skills gaps and new visitor patterns and interest ultimately focused on enhancing visitation and the "Visitor First" experience. Workforce development and industry training initiatives are overseen by the Senior Coordinator for Workforce Development and Industry Training with support from the Industry Training Coordinator and the Information Technology Support Coordinator.



#### **Training Programs**

Training and programs in 2024-25 have included the successful delivery of Best Practices Missions, 'Fast Track to Success', ADAPT Webinars, group learning workshops and the Northern Ontario Tourism Summit. Work continued under the Recovery Project with the launch of TEN's website in December 2024 and expanded training delivery through blended online delivery and training tools. The Tourism Business Essentials course, TEN Mentorship Program and a Podcast series titled 'Let's Talk Northern Ontario Tourism' are all part of the new programs launched. Since the launch of the new Tourism Excellence North website, traffic has **increased 147%** between its full launch and March 2025.



#### TRAINING PROGRAM HIGHLIGHTS

#### **Best Practices Missions**





13
PARTICIPANTS

This Best Practices Mission was oversubscribed with 13 participants and showcased tourism organizations, partnerships and practices in Minnesota, Wisconsin and Michigan on the U.S. side of the Lake Superior Circle Tour, a longstanding, successful touring route. It provided participants with the practical knowledge and inspiration needed to further develop their community's and region's tourism offerings and touring routes and partner with neighboring communities and organizations to grow their share of the touring route market.

"The ability to talk with the owners and GMs to hear about the success and challenges."

"Learning about PMS, locking systems, and POS at the different locations as our organization is looking into upgraded."

"I loved learning about all of the improvements all of the boutique (hotels) went through and the connections that were made by everyone met while on the Mission."

"The small group and feeling connected to other tourism operators from Northern Ontario. This work can be isolating so being able to share stories and ideas was amazing."

"Being able to talk with other people on the mission. The accommodation stays were great too."



PARTICIPANTS

#### **BEST PRACTICES MISSION** | OCTOBER 28-30, 2024 Culinary and Agritourism Best Practices Mission: Southeastern Ontario

This Best Practices Mission In partnership with the Culinary Tourism Alliance (CTA), with **eight participants** held memorable experiences for all participants. This immersive experience took participants through Kingston and Prince Edward County, providing unique insights into the world of culinary and agritourism. On the trip, participants visited farms, attended food tours, experienced a cooking class, and dined at Feast On ® restaurants.

"Thank you for the amazing experience. I have learned so much on how agritourism could work in my own northern Ontario rural community. Encouraging local, means quality and knowing where your product is coming from, better local economy, supporting each other, being more sustainable with a bit less footprint!"

#### TRAINING PROGRAM HIGHLIGHTS

#### **Fast Track to Success**

TEN's Fast Track to Success program completed all 10 of its personalized coaching sessions. When surveyed participants agreed 100% that the FTS walkabout onsite was useful, the follow-up report contained useful suggestions and feedback, the amount of time they were asked to invest was reasonable for the return received, the program met expectations and were likely to recommend the FTS program to other operators.

"We liked the feedback we received we will be putting the suggestions to use!"

"Having a fresh set of eyes helped me determine where to focus my efforts was very valuable."

"Having a third-party opinion brings new perspectives"

"The mentor had personal knowledge of the industry."

"Very helpful in gaining insight into possible expansion and investment opportunity."

"The amount of feedback and the recommendations for future growth far exceeded what I thought."



PERSONALIZED COACHING SESSIONS COMPLETED

In addition, an analysis and summary report of the FTS program from sessions completed from January 2019 to March 2025.

Overall, the main priorities for operators are **increasing profitability**, **sales**, and **marketing**, with a good amount of focus also on **staff management** and **innovation**.



#### 2024-25 ANNUAL REPORT

#### **Moving Tourism from Ideas to Action**

A successful 'Moving Tourism from Ideas to Action' group workshop was held in Cochrane in May 2024, with attendees from the communities of **Hearst**, **Mattice**, **French River**, **Kapuskasing**, **Moonbeam**, **Moosonee**, **Smooth Rock Falls**, **and Cochrane**. In addition, Tourism North Bay hosted **two sessions** in partnership with TEN focused on tourism market readiness employing the Community Tourism Assessment Index and **engaging 21 community stakeholders and operators**.

9

**COMMUNITIES** 

21

COMMUNITY STAKEHOLDERS & OPERATORS ENGAGED





#### **Adapt Webinar Series**

Tourism Excellence North has continued to offer its very successful ADAPT 2020: A Webinar Series for Tourism created in April 2020; the webinar series provides participants with ongoing relevant training and information. While specifically designed for Northern Ontario tourism business owners and operators, communities, destinations and industry stakeholders, anyone can attend, and it is free of charge. Throughout 2024-25, nine ADAPT 2020 webinars were hosted with 480 webinar registrations. Considering repeat participants, it remains clear this webinar series is a 'goto' resource for those involved in tourism throughout Northern Ontario.

WEBINARS HOSTED 480
WEBINAR
REGISTRATIONS



#### Northern Ontario Tourism Summit

The Northern Ontario Tourism Summit in partnership with Nature and Outdoor Tourism Ontario was hosted from **November 19-21, 2024, in North Bay.** The conference had **210 participants** attend more than **30 information sessions** and **workshops.** Inclusive, accessible and sustainable programming was added to the 2024 Northern Ontario Tourism Summit as well, in the form of a few training sessions including but not limited to:

- Keynote on Sustainability with Dan Riskin
- Meeting the Needs of Today's Diverse Workforce
- Exploring Accessibility: Making Tourism Welcoming for Everyone
- Indigenous Tourism Ontario session
- Francophone Tourism session

210

**PARTICIPANTS** 

30

INFORMATION SESSIONS & WORKSHOPS



#### Five-Year Strategy and Recovery Project

As part of its five-year strategy and Recovery Project, a new suite of online courses called **Tourism Business Essentials** has been developed and launched aimed to equip learners with essential knowledge to improve business operations and strategic planning. Our thanks go out to the many Subject Matter Experts who assisted in the development. The course is designed so that you can take one or all of its components, and it is available online, free of charge.

#### The Tourism Business Essentials course includes:

- 1. Components of a Business Plan
- 2. Sole Proprietorship vs. Incorporation
- 3. Basics of Risk Management & Insurance
- 4. Improving Your Business Processes with an Operational Plan
- 5. A Practical Guide to Market Research
- 6. Fundamentals of Marketing Planning
- 7. Basics of Budgeting, Bookkeeping, and Accounting
- 8. Pricing and Costing
- 9. A Basic Guide to Financial Statements
- 10. Financing and Loans
- 11. Succession Planning

#### **Online Training**

The Industry Training Coordinator and Information Technology Support Coordinator worked to ensure the new website, learning management system, and customer relationship management system were fully launched in December 2024. Since the launch, the website has experienced a **147% increase** in traffic between its full launch and March 2025. From April 2024 to March 2025, the website recorded **3,524 total visits** and **15,000 page views** and **80 participants** have begun using the enhanced online self-assessments.

Several new courses, expanded from existing TEN self-assessment tools and ADAPT webinars, are in development and scheduled for completion by end of 2025. These courses will feature a new layout, enhanced digital assets, additional resources, improved functionality, and other updates. In addition, digital course certificates will now be awarded to learners upon completing their training.

TEN's Training Coordinator completed Seneca College's Instructional Design Certificate Course.

+147

PERCENT INCREASE IN WEBSITE TRAFFIC

3,524

**WEBSITE VISITS** 

**15,000** 

**PAGE VIEWS** 

80

PARTICIPANTS USING ENHANCED ONLINE SELF-ASSESSMENTS

#### **TEN's Podcast Series**

TEN's Podcast series titled 'Let's Talk Northern Ontario Tourism' launched in March 2025 with its premiere featuring Destination Northern Ontario (DNO)'s Executive Director, David MacLachlan, is followed by 10 episodes with insightful and knowledgeable guests and subject matter experts. A total of 168 downloads were recorded across the five episodes released in March 2025. All 10 episodes are available on TEN's website, as well as on Spotify and Apple Podcasts. Additionally, the podcast scripts have been translated into French and are accessible on TEN's French website.

10

168

**EPISODES** 

**DOWNLOADS** 



<u>Listen Now!</u>



#### **Mentorship Program**

The TEN Mentorship Program was successfully launched in July 2024 with **24 mentors** and mentees having been matched. **Two** workshops for the mentee's were delivered to Mentee's as part of the program. The workshops were Diversity, Equity and Inclusion and Digital Marketing for Tourism: Strategies and Trends in 2025.

**24**MENTORS & MENTEES

ITORS & MENTEES WORKSHOPS
MATCHED DELIVERED

#### **Training Calendar**

A new **online training calendar** was published, launched, and synchronized between the DNO and TEN websites in December 2024. It is actively maintained and currently showcases upcoming TEN and DNO events, as well as featured events from our partners. Since its launch, the training calendar on the Tourism Excellence North website has recorded **205 total visits** and **290 page views.** 

205

VISITS TO TRAINING CALENDAR

**290** 

**PAGE VIEWS** 



"Thank you for all the hard work in pulling off another great Northern Ontario Tourism Summit. We got so much out of it, and I heard so many people talking about the opportunities, learning, and incredible networking."

- 2024 Northern Ontario Tourism Summit Attendee





#### **Broker Training**

Broker training for all three sub-regions was held as the Broker network was re-launched using Tourism Excellence North's new Learning Management System and Customer Relationship Management. The Learning Management System now hosts a Broker Dashboard that Brokers can use to download and upload resources, update their contact information, and communicate with Tourism Excellence North and tourism business owners, operators, communities, and destinations.

#### **Marketing Campaigns**

A "Northern Ontario Spotlight Focus" campaign launched with 4 articles focused on previous TEN participants and run in the 5 major cities within Northern Ontario and one digital ad. Additional efforts have included marketing of the podcast series with social media posts and video trailers developed by Storied Places podcast producer.

# 4 ARTICLES RAN IN 5 MAJOR NORTHERN ONTARIO CITIES.

#### **Tourism SkillsNet North**

The TSNN management team worked collaboratively in 2023-24 to draft and submit a Round 4 SDF funding application to the MLITSD for Tourism SkillsNet North but unfortunately, was unsuccessful in its application therefore we could not directly recruit, train and match job seekers/participants with available job opportunities in Northern Ontario.

Under the Tourism SkillsNet North umbrella,
Tourism Rocks promoted a positive perception of
careers in tourism and awareness of available career
opportunities among youth and adults in Northern
Ontario. This included a number of presentations to
secondary school students.



#### **Tourism Rocks**

The Tourism Rocks Toolkit was updated to include new educational and training opportunities in Northern Ontario and was distributed to **over 140 schools** in Northern Ontario. The handbook remains available on the **tourismrocks.ca** website, in three languages: English, French and Oji-Cree. One Tourism Rocks campaign was completed with **102,566 impressions, 204 ad clicks** and a **64.65% completion rate**. Two new social media accounts were created for Tourism Rocks using Instagram and TikTok.



#### TOURISM ROCKS CAMPAIGN





Throughout the fiscal year, Investment Attraction priorities were led by the Senior Coordinator of Investment Attraction and Economic Development, working closely with management and team members across the organization to build capacity, inform businesses and develop tools to aid in the growth of the region to meet the needs of today's traveler, while recognizing the huge growth potential Northern Ontario faces in light of development in the sector and beyond.



As part of its broader strategy, Destination
Northern Ontario continued to track key tourism
and tourism-adjacent trends and monitor the
rollout of the **Municipal Accommodation Tax**in communities to help support growth and
sector diversification. To gain deeper insights,
Destination Northern Ontario partnered with
data analysis firms to enhance its understanding
of the accommodations sector. This includes
integrating pan-northern small-scale data
scraping into existing urban KPIs and provincial
data sets, combined with anecdotal evidence
from community stakeholders - creating a more
complete picture of occupancy and revealing new
areas for growth.

Research remains a cornerstone of the Investment Attraction pillar, supporting stakeholders in making informed decisions for their communities and clients.

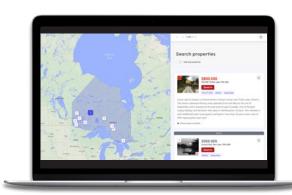


#### The Investment Attraction sub-portal (invest.

destinationnorthernontario.ca), developed with FedNor's support, continues to expand and integrate artificial intelligence tools meant to assist new and existing entrepreneurs. Current research projects are helping identify service gaps, spotlight growth opportunities, and populate a database of investment-ready properties, with a special focus on attracting new and underemployed Canadians to aid in business succession and workforce development.







#### 2024-25 ANNUAL REPORT

The second season of the award-winning **Destination: Northern Ontario podcast** launched this year,
promoting business purchase and succession
opportunities to audiences beyond the region.

Additional investment attraction resources were further developed, including the online resource centre and a growing directory of funding sources.

Virtual support tools were used to assist tourism stakeholders with succession planning, including webinars delivered during Northern Ontario Tourism Training Week. Meanwhile, the popular Spark program returned, offering mentorship and seed investment to support fresh, innovative tourism ideas from individuals, entrepreneurs, small businesses, and non-profits. And last but not least, we continue our successful pilot project in collaboration with Northern Ontario's Community Futures offices to offer incentives for incorporating the region's tourism-related businesses, gaining them access to external funding, cost savings and the ability to maximize profit through the sale of their business.





"Working with the Investment Attraction Team on Season 2 of the Destination: Northern Ontario podcast has been an illuminating experience, introducing me (and hundreds of listeners this year alone!) to valuable business insights and resources for Northerners."

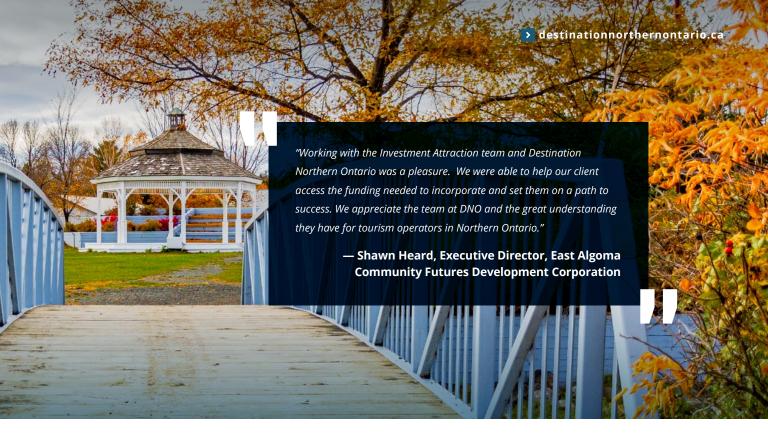
- Michelle Samson, Executive Producer and Owner, Storied Places Media



#### **SEASON II**

<u>Listen Now!</u>





Collaboration remains key, as we work to bridge the divide between the public and private sectors, serving as a trusted source and key contributor to growth projects all over Northern Ontario. Destination Northern Ontario continues to work closely with **Community Futures** organizations to address succession planning, incorporation, and access to capital, ensuring tourism growth is rooted in local benefit and long-term sustainability. The organization also remains active with partners such as the **Tourism** Industry Association of Ontario, the Tourism **Industry Association of Canada**, the **Economic Developers Council of Ontario**, the **Economic Developers Association of Canada, Community** Futures Ontario, regional municipal associations, and provincial and federal ministries. These partnerships are vital in keeping investment attraction a central part of Northern Ontario's revitalization, and working across the channels perpendicular with tourism ensures we are at the forefront of these discussions, and the sector is well-represented. By working directly with local and regional organizations - and in collaboration with other program pillars.

Destination Northern Ontario continues to build resilient, community-driven economic development that fosters sustainable and organic investment.

We thank all of our stakeholders for their continued trust and support, as we work collaboratively to build a better and brighter Northern Ontario.



# Partnership

Fulfilling its partnership mandate, Destination Northern Ontario reached out across the North to identify potential initiatives that aligned with its business plan and pillar strategies.

Destination Northern Ontario implemented **32** partnered initiatives working with **84** partners and leveraging the province's investment three times over, resulting in **\$1.9** million of partnered activity, every **\$ leveraged to \$3.26.** 





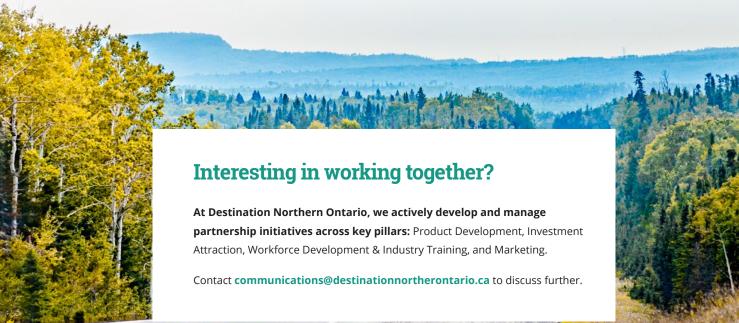
32 PARTNERED



84
INDUSTRY



\$1.9
MILLION



#### Financial Report

#### Financial Report 2023-24

Area of focus		Actual		Budget	
Governance & Administration	\$	452,484.00	\$	425,235.00	-6%
Product Development	\$	292,492.00	\$	350,000.00	16%
Investment Attraction	\$	342,939.00	\$	350,000.00	2%
Workforce Development & Industry Training	\$	531,088.00	\$	500,000.00	-6%
Marketing & Communications	\$	1,706,232.00	\$	1,700,000.00	-1%
Partnership	\$	605,000.00	\$	605,000.00	0%
Total MTCG Contribution	\$	3,930,235.00	\$	3,930,235.00	0%
Leveraged Contributions*	\$	2,567,534.00			

Total \$ 6,497,769.00



#### Connect with us!

#### **WEBSITES**

**Destination Northern Ontario** / destinationnorthernontario.ca **Tourism Excellence North** / tourismexcellencenorth.ca **Domestic Marketing** / northernontario.travel **International Travel Trade** / northernontarioitt.com

#### SOCIAL

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