

TRENDS IN THE CANADIAN HOTEL INDUSTRY

National Market Report

OCTOBER 2024





Report of rooms operations **by location**MONTH OF OCTOBER 2024*

	Occup	ancy Percenta	age	A۱	erage Daily Ra	te	Revenu	e Per Available	Room
Location	2024	2023	**Point Change	2024	2023	Variance	2024	2023	Variance
ATLANTIC CANADA	67.0%	68.2%	-1.2	\$171.85	\$166.61	3.1%	\$115.20	\$113.71	1.3%
Newfoundland	63.1%	69.3%	-6.2	\$163.35	\$145.52	12.2%	\$103.04	\$100.85	2.2%
St. John's	64.0%	71.3%	-7.3	\$165.74	\$144.97	14.3%	\$106.10	\$103.39	2.6%
Prince Edward Island	56.8%	54.9%	2.0	\$179.21	\$171.68	4.4%	\$101.86	\$94.22	8.1%
Nova Scotia	74.9%	73.7%	1.2	\$191.87	\$192.12	-0.1%	\$143.74	\$141.58	1.5%
Halifax/Dartmouth	77.2%	78.2%	-0.9	\$206.96	\$209.41	-1.2%	\$159.87	\$163.66	-2.3%
Other Nova Scotia	70.0%	64.6%	5.4	\$157.05	\$149.65	4.9%	\$110.00	\$96.72	13.7%
New Brunswick	63.1%	64.9%	-1.7	\$150.26	\$143.74	4.5%	\$94.88	\$93.28	1.7%
Moncton	59.2%	64.3%	-5.1	\$144.90	\$143.29	1.1%	\$85.72	\$92.08	-6.9%
Other New Brunswick	65.2%	65.3%	-0.1	\$152.76	\$143.99	6.1%	\$99.60	\$93.96	6.0%
CENTRAL CANADA	72.6%	72.2%	0.3	\$214.09	\$210.04	1.9%	\$155.36	\$151.74	2.4%
Quebec	71.5%	72.4%	-0.9	\$232.44	\$222.55	4.4%	\$166.12	\$161.03	3.2%
Greater Quebec City	76.5%	75.6%	0.9	\$250.28	\$239.35	4.6%	\$191.51	\$181.02	5.8%
Other Quebec	62.5%	59.6%	2.9	\$186.39	\$177.26	5.1%	\$116.48	\$105.66	10.2%
Greater Montreal	74.7%	77.9%	-3.2	\$246.34	\$235.08	4.8%	\$184.03	\$183.22	0.4%
Downtown Montreal Montreal Airport/Laval	76.3% 70.7%	78.8% 77.6%	-2.5 -6.9	\$276.82 \$199.58	\$266.88 \$187.86	3.7% 6.2%	\$211.28 \$141.04	\$210.30 \$145.77	0.5% -3.2%
Ontario	72.9%	72.1%	0.8	\$207.47	\$205.37	1.0%	\$151.25	\$148.13	2.1%
Greater Toronto Area (GTA)	78.0%	76.8%	1.3	\$240.97	\$240.11	0.4%	\$188.02	\$184.32	2.0%
Downtown Toronto	79.3%	77.4%	1.9	\$344.69	\$343.47	0.4%	\$273.37	\$265.72	2.9%
Toronto Airport	77.7%	78.4%	-0.7	\$192.33	\$199.87	-3.8%	\$149.50	\$156.70	-4.6%
GTA West GTA East/North	75.4% 79.1%	75.0% 76.6%	0.4 2.5	\$167.52 \$174.43	\$172.98 \$170.90	-3.2% 2.1%	\$126.37 \$138.02	\$129.77 \$130.90	-2.6% 5.4%
Eastern Ontario	63.4%	63.3%	0.0	\$163.50	\$151.82	7.7%	\$103.60	\$96.13	7.8%
Kingston	68.2%	65.6%	2.5	\$174.11	\$181.86	-4.3%	\$118.66	\$119.31	-0.5%
Other Eastern Ontario	61.3%	62.5%	-1.1	\$158.49	\$140.09	13.1%	\$97.19	\$87.50	11.1%
Ottawa	77.2%	73.4%	3.8	\$210.03	\$211.22	-0.6%	\$162.14	\$155.13	4.5%
Downtown Ottawa	77.9%	77.2%	0.7	\$235.94	\$239.95	-1.7%	\$183.74	\$185.20	-0.8%
Ottawa West	78.5%	71.5%	7.0	\$179.96	\$175.61	2.5%	\$141.29	\$125.56	12.5%
Ottawa East	71.0%	63.1%	7.8	\$176.98	\$174.89	1.2%	\$125.58	\$110.44	13.7%
Southern Ontario	68.9%	70.2%	-1.3	\$174.99	\$172.47	1.5%	\$120.61	\$121.13	-0.4%
London	71.7%	70.2%	1.6	\$164.62	\$156.57	5.1%	\$118.06	\$109.85	7.5%
Windsor	80.0%	81.3%	-1.3	\$147.98	\$143.84	2.9%	\$118.38	\$116.91	1.3%
Kitchener/Waterloo/Cambridge/Guelpł	65.8%	71.3%	-5.4	\$174.40	\$166.75	4.6%	\$114.82	\$118.82	-3.4%
Hamilton/Brantford	61.9%	64.1%	-2.2	\$156.75	\$158.87	-1.3%	\$97.05	\$101.83	-4.7%
Niagara Falls	72.0%	74.0%	-2.0	\$186.29	\$188.83	-1.3%	\$134.11	\$139.80	-4.1%
Other Niagara Region Other Southern Ontario	69.4% 59.3%	69.1% 56.7%	0.3 2.6	\$211.11 \$156.80	\$198.88 \$153.76	6.2% 2.0%	\$146.41 \$92.99	\$137.40 \$87.15	6.6% 6.7%
Central Ontario	62.0%	61.0%	0.9	\$180.69	\$176.41	2.4%	\$111.95	\$107.68	4.0%
North Eastern Ontario	70.6%	65.7%	5.0	\$161.33	\$152.74	5.6%	\$113.92	\$100.29	13.6%
North Bay	71.9%	63.6%	8.2	\$136.74	\$136.34	0.3%	\$98.25	\$86.74	13.3%
Sudbury	76.6%	71.1%	5.5	\$165.15	\$154.42	6.9%	\$126.53	\$109.81	15.2%
North Central Ontario	80 8%	82 5%	₋ 17	\$169.67	\$150 Q/.	6 29/	\$126.22	¢131 ∩3	/. ∩°/
Sault Ste. Marie	80.8%	82.5%	-1.7	\$168.67	\$158.84	6.2%	\$136.32	\$131.03	4.0%
North Western Ontario Thunder Bay	71.9% 73.6%	68.6% 68.1%	3.3 5.5	\$189.24 \$191.31	\$181.66 \$187.27	4.2% 2.2%	\$136.01 \$140.77	\$124.64 \$127.53	9.1% 10.4%
Thunder Day	70.070	00.1/0	0.0	7131.01	Y107.27	∠.∠ /0	γ I T U./ /	¥1∠1.00	10.4/6

 $^{^{\}star}\,$ Based on the operating results of 254,831 rooms (unweighted data)

^{**} Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.



Report of rooms operations by location

MONTH OF OCTOBER 2024*

	Occupancy Percentage			Av	erage Daily Ra	te	Revenue Per Available Room			
Location	2024	2023	**Point Change	2024	2023	Variance	2024	2023	Variance	
VESTERN CANADA	64.5%	64.3%	0.2	\$185.07	\$179.62	3.0%	\$119.31	\$115.43	3.4%	
Manitoba	71.1%	72.6%	-1.5	\$165.50	\$156.97	5.4%	\$117.63	\$113.98	3.2%	
Winnipeg	74.5%	77.1%	-2.5	\$177.40	\$167.12	6.2%	\$132.18	\$128.78	2.6%	
Brandon	65.9%	63.9%	2.0	\$126.03	\$120.22	4.8%	\$83.08	\$76.80	8.29	
Other Manitoba	63.5%	63.4%	0.2	\$147.06	\$139.42	5.5%	\$93.41	\$88.33	5.79	
askatchewan	62.0%	59.6%	2.5	\$140.11	\$135.12	3.7%	\$86.93	\$80.51	8.09	
Regina	56.8%	55.3%	1.4	\$136.87	\$132.25	3.5%	\$77.70	\$73.20	6.29	
Saskatoon	67.6%	65.6%	2.0	\$150.59	\$144.55	4.2%	\$101.75	\$94.79	7.39	
Other Saskatchewan	61.4%	57.7%	3.6	\$132.23	\$127.99	3.3%	\$81.17	\$73.91	9.89	
Alberta (excl. Alta Resorts)	61.6%	61.3%	0.3	\$150.46	\$144.93	3.8%	\$92.64	\$88.82	4.39	
Calgary	66.6%	66.2%	0.4	\$175.60	\$170.36	3.1%	\$117.01	\$112.80	3.79	
Calgary Airport	64.6%	66.5%	-1.9	\$173.50	\$170.36	-0.1%	\$92.76	\$95.57	-2.99	
Downtown Calgary	69.5%	65.8%	3.7	\$143.57	\$143.69	3.8%	\$92.76 \$159.47	\$95.57 \$145.42	9.79	
Calgary Northwest	66.3%	69.8%	-3.5	\$229.30 \$131.56	\$132.34	-0.6%	\$159.47	\$145.42	-5.69	
Calgary South	65.1%	65.0%	0.1	\$147.55	\$144.69	2.0%	\$96.07	\$94.04	2.2	
dmonton	60.0%	61.1%	-1.0	\$145.55	\$142.01	2.5%	\$87.40	\$86.74	0.8	
Downtown Edmonton	59.6%	61.9%	-2.3	\$198.71	\$190.81	4.1%	\$118.46	\$118.20	0.2	
Edmonton South	59.0%	60.2%	-1.1	\$125.33	\$121.93	2.8%	\$73.99	\$73.37	0.8	
Edmonton West	62.5%	62.2%	0.4	\$138.32	\$137.23	0.8%	\$86.49	\$85.32	1.4	
Other Alberta	59.0%	58.0%	1.1	\$133.68	\$126.57	5.6%	\$78.89	\$73.36	7.5	
Lethbridge	70.8%	58.2%	12.6	\$127.04	\$119.70	6.1%	\$90.00	\$69.67	29.2	
Red Deer	52.2%	54.8%	-2.6	\$122.57	\$114.39	7.1%	\$64.02	\$62.73	2.19	
Other Alberta Communities	57.4%	58.2%	-0.8	\$137.57	\$130.39	5.5%	\$78.92	\$75.86	4.09	
Alberta Resorts	55.5%	60.4%	-5.0	\$429.54	\$350.75	22.5%	\$238.24	\$211.91	12.4%	
British Columbia	67.7%	67.6%	0.1	\$214.37	\$213.49	0.4%	\$145.20	\$144.34	0.6%	
Greater Vancouver	78.2%	78.8%	-0.6	\$255.78	\$262.03	-2.4%	\$199.95	\$206.37	-3.1%	
Airport (Richmond)	77.7%	78.4%	-0.7	\$211.74	\$219.67	-3.6%	\$164.55	\$172.20	-4.49	
Downtown Vancouver	80.6%	80.8%	-0.2	\$299.40	\$313.65	-4.5%	\$241.37	\$253.44	-4.89	
Langley/Surrey	72.6%	72.0%	0.6	\$185.04	\$176.88	4.6%	\$134.42	\$127.39	5.59	
Other Vancouver	74.3%	77.5%	-3.2	\$213.33	\$206.85	3.1%	\$158.40	\$160.29	-1.29	
ancouver Island	68.7%	65.0%	3.7	\$210.79	\$205.65	2.5%	\$144.82	\$133.61	8.49	
Campbell River	62.3%	70.4%	-8.1	\$145.98	\$135.93	7.4%	\$90.94	\$95.71	-5.09	
Greater Victoria	73.0%	67.3%	5.7	\$223.29	\$216.01	3.4%	\$163.04	\$145.37	12.29	
Nanaimo	63.7%	60.9%	2.8	\$166.50	\$164.25	1.4%	\$106.11	\$100.08	6.09	
Parksville/Qualicum Beach	55.4%	55.2%	0.2	\$189.76	\$186.93	1.5%	\$105.13	\$103.15	1.9	
Other Vancouver Island	68.0%	63.5%	4.5	\$229.26	\$237.84	-3.6%	\$155.87	\$150.99	3.2	
Vhistler Resort Area	43.0%	40.2%	2.8	\$252.75	\$251.82	0.4%	\$108.73	\$101.18	7.5	
Other British Columbia	59.3%	60.6%	-1.3	\$154.14	\$149.35	3.2%	\$91.36	\$90.44	1.09	
Abbotsford/Chilliwack	70.7%	76.7%	-6.1	\$177.55	\$175.77	1.0%	\$125.47	\$134.87	-7.09	
Kamloops	59.2%	64.2%	-5.0	\$146.74	\$141.34	3.8%	\$86.87	\$90.69	-4.29	
Kelowna	63.8%	62.3%	1.5	\$168.75	\$158.75	6.3%	\$107.72	\$98.90	8.99	
Penticton	45.5%	45.2%	0.3	\$147.26	\$139.73	5.4%	\$67.02	\$63.18	6.1	
Prince George	62.5%	63.4%	-1.0	\$141.92	\$140.56	1.0%	\$88.63	\$89.16	-0.6	
Other B.C. Communities	57.6%	58.3%	-0.7	\$150.75	\$146.66	2.8%	\$86.90	\$85.50	1.69	
⁄ukon	53.3%	58.9%	-5.6	\$175.84	\$173.44	1.4%	\$93.68	\$102.13	-8.39	

 $^{^{}ullet}$ Based on the operating results of 254,831 rooms (unweighted data)

^{**} Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.



Report of rooms operations by location TEN MONTHS ENDED OCTOBER 2024

	Оссиј	oancy Percent	age	A	verage Daily Ra	te	Revenu	ue Per Available	Room
Location	2024	2023	**Point Change	2024	2023	Variance	2024	2023	Variance
ATLANTIC CANADA	64.3%	66.6%	-2.3	\$178.84	\$173.94	2.8%	\$114.99	\$115.78	-0.7%
Newfoundland	66.1%	74.2%	-8.1	\$172.03	\$156.27	10.1%	\$113.76	\$115.97	-1.9%
St. John's	66.5%	76.3%	-9.8	\$174.69	\$156.91	11.3%	\$116.19	\$119.75	-3.0%
Prince Edward Island	56.7%	62.1%	-5.5	\$208.21	\$204.13	2.0%	\$117.95	\$126.83	-7.0%
Nova Scotia	68.9%	69.5%	-0.6	\$195.14	\$194.98	0.1%	\$134.42	\$135.47	-0.8%
Halifax/Dartmouth	71.9%	73.0%	-1.1	\$209.03	\$211.62	-1.2%	\$150.32	\$154.57	-2.7%
Other Nova Scotia	62.5%	61.9%	0.6	\$161.45	\$153.15	5.4%	\$100.89	\$94.80	6.4%
New Brunswick	60.4%	61.0%	-0.6	\$157.09	\$151.48	3.7%	\$94.94	\$92.47	2.7%
Moncton	62.7%	63.6%	-1.0	\$156.21	\$151.28	3.3%	\$97.88	\$96.25	1.7%
Other New Brunswick	59.3%	59.7%	-0.4	\$157.56	\$151.60	3.9%	\$93.44	\$90.45	3.3%
CENTRAL CANADA	68.8%	69.3%	-0.5	\$212.81	\$205.97	3.3%	\$146.46	\$142.73	2.6%
Quebec	67.5%	67.8%	-0.3	\$227.82	\$220.66	3.2%	\$153.81	\$149.66	2.8%
Greater Quebec City	69.7%	69.2%	0.6	\$231.91	\$225.00	3.1%	\$161.67	\$155.60	3.9%
Other Quebec	59.7%	59.6%	0.1	\$197.83	\$192.16	2.9%	\$118.16	\$114.60	3.1%
Greater Montreal	71.0%	71.7%	-0.7	\$239.22	\$231.17	3.5%	\$169.74	\$165.73	2.4%
Downtown Montreal Montreal Airport/Laval	70.7% 71.8%	70.7% 74.7%	0.0 -3.0	\$263.43 \$206.94	\$258.68 \$194.42	1.8% 6.4%	\$186.29 \$148.54	\$182.95 \$145.31	1.8% 2.2%
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Ontario	69.2%	69.8%	-0.5	\$207.50	\$200.90	3.3%	\$143.69	\$140.15	2.5%
Greater Toronto Area (GTA)	75.7%	75.0%	0.8	\$233.93	\$231.22	1.2%	\$177.11	\$173.30	2.2%
Downtown Toronto	73.0%	71.4% 81.7%	1.7 -0.8	\$333.45 \$195.36	\$331.87 \$192.76	0.5% 1.3%	\$243.44 \$158.02	\$236.79 \$157.55	2.8% 0.3%
Toronto Airport GTA West	80.9% 76.3%	75.6%	0.7	\$170.03	\$170.70	-0.4%	\$136.02	\$129.06	0.5%
GTA East/North	75.8%	75.2%	0.7	\$173.77	\$171.15	1.5%	\$131.80	\$128.63	2.5%
Eastern Ontario	60.1%	63.0%	-2.9	\$164.25	\$156.68	4.8%	\$98.68	\$98.72	0.0%
Kingston	66.6%	64.3%	2.3	\$179.32	\$174.72	2.6%	\$119.45	\$112.31	6.4%
Other Eastern Ontario	57.5%	62.5%	-5.0	\$157.43	\$149.57	5.3%	\$90.56	\$93.51	-3.2%
Ottawa	69.4%	69.7%	-0.2	\$201.13	\$196.68	2.3%	\$139.62	\$137.02	1.9%
Downtown Ottawa	69.8%	70.4%	-0.6	\$221.25	\$221.19	0.0%	\$154.32	\$155.71	-0.9%
Ottawa West	70.7%	70.8%	-0.1	\$179.77	\$168.94	6.4%	\$127.07	\$119.65	6.2%
Ottawa East	64.8%	63.4%	1.4	\$171.07	\$168.27	1.7%	\$110.78	\$106.68	3.8%
Southern Ontario	65.2%	68.0%	-2.7	\$189.77	\$176.33	7.6%	\$123.81	\$119.88	3.3%
London	66.6%	67.6%	-1.0	\$158.27	\$151.33	4.6%	\$105.47	\$102.33	3.1%
Windsor	74.0%	74.3%	-0.2	\$145.30	\$135.29	7.4%	\$107.56	\$100.46	7.1%
Kitchener/Waterloo/Cambridge/Guelph Hamilton/Brantford	65.2% 63.1%	66.8% 65.0%	-1.5 -1.9	\$171.20 \$160.88	\$157.64 \$159.49	8.6% 0.9%	\$111.68 \$101.56	\$105.24 \$103.66	6.1% -2.0%
Niagara Falls	66.9%	71.6%	-4.8	\$229.45	\$206.16	11.3%	\$153.44	\$147.70	3.9%
Other Niagara Region	65.4%	67.4%	-2.0	\$213.27	\$197.80	7.8%	\$139.37	\$133.30	4.6%
Other Southern Ontario	55.1%	55.9%	-0.8	\$158.52	\$149.34	6.1%	\$87.35	\$83.45	4.7%
Central Ontario	57.7%	56.6%	1.1	\$186.89	\$186.48	0.2%	\$107.91	\$105.61	2.2%
North Eastern Ontario	64.7%	62.5%	2.2	\$159.08	\$149.81	6.2%	\$102.88	\$93.63	9.9%
North Bay Sudbury	64.3% 67.8%	63.7% 62.5%	0.6 5.3	\$136.74 \$161.39	\$132.06 \$149.32	3.5% 8.1%	\$87.88 \$109.47	\$84.12 \$93.37	4.5% 17.2%
North Central Ontario									
Sault Ste. Marie	67.5%	68.2%	-0.7	\$148.85	\$144.07	3.3%	\$100.50	\$98.28	2.3%
North Western Ontario Thunder Bay	68.6% 68.4%	71.3% 71.8%	-2.7 -3.4	\$191.25 \$191.41	\$179.04 \$184.26	6.8% 3.9%	\$131.27 \$130.90	\$127.72 \$132.24	2.8% -1.0%

^{**} Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.



Report of rooms operations by location

TEN MONTHS ENDED OCTOBER 2024

	Оссир	ancy Percent	age	Av	erage Daily Ra	te	Revenu	ue Per Available	Room	
Location	2024	2023	**Point Change	2024	2023	Variance	2024	2023	Variance	
WESTERN CANADA	66.2%	65.9%	0.3	\$206.18	\$196.37	5.0%	\$136.55	\$129.50	5.4%	
Manitoba	70.8%	73.0%	-2.2	\$163.71	\$156.58	4.6%	\$115.96	\$114.28	1.5%	
Winnipeg	74.4%	78.3%	-4.0	\$171.89	\$164.73	4.3%	\$127.88	\$129.06	-0.9%	
Brandon Other Manitoba	64.0% 63.6%	60.3% 62.5%	3.7 1.0	\$135.24 \$150.57	\$124.94 \$140.72	8.2% 7.0%	\$86.54 \$95.71	\$75.38 \$88.02	14.8% 8.7%	
Saskatchewan	58.7%	57.6%	1.1	\$140.60	\$133.52	5.3%	\$82.57	\$76.93	7.3%	
Regina	55.5%	54.7%	0.8	\$136.15	\$131.94	3.2%	\$75.59	\$72.18	4.7%	
Saskatoon	65.3%	63.3%	1.9	\$150.11	\$142.34	5.5%	\$97.95	\$90.15	8.7%	
Other Saskatchewan	55.6%	54.9%	0.8	\$134.10	\$125.65	6.7%	\$74.61	\$68.97	8.2%	
Alberta (excl. Alta Resorts)	61.7%	60.4%	1.3	\$155.69	\$146.90	6.0%	\$96.12	\$88.77	8.3%	
Calgary	68.8%	66.6%	2.2	\$183.87	\$177.68	3.5%	\$126.56	\$118.38	6.9%	
Calgary Airport	71.9%	69.4%	2.5	\$157.84	\$152.88	3.3%	\$113.42	\$106.09	6.9%	
Downtown Calgary	66.1%	62.8%	3.3	\$231.65	\$225.18	2.9%	\$153.11	\$141.50	8.2%	
Calgary Northwest	69.2%	71.0%	-1.8	\$152.82	\$145.26	5.2%	\$105.77	\$103.17	2.5%	
Calgary South	67.9%	66.0%	1.9	\$162.68	\$160.54	1.3%	\$110.42	\$105.93	4.2%	
Edmonton	61.1%	59.2%	1.8	\$147.26	\$135.52	8.7%	\$89.96	\$80.29	12.0%	
Downtown Edmonton	57.7%	56.2%	1.4	\$197.25	\$176.54	11.7%	\$113.72	\$99.29	14.5%	
Edmonton South	60.4%	58.8%	1.7	\$128.09	\$118.54	8.1%	\$77.41	\$69.67	11.1%	
Edmonton West	65.7%	62.9%	2.8	\$143.19	\$135.53	5.7%	\$94.03	\$85.27	10.3%	
Other Alberta	57.2%	56.9%	0.3	\$137.87	\$129.45	6.5%	\$78.83	\$73.59	7.1%	
Lethbridge	62.1%	54.0%	8.1	\$128.51	\$123.80	3.8%	\$79.78	\$66.81	19.4%	
Red Deer	56.9%	57.1%	-0.2	\$124.50	\$115.56	7.7%	\$70.83	\$65.93	7.4%	
Other Alberta Communities	56.2%	56.9%	-0.8	\$142.13	\$132.97	6.9%	\$79.86	\$75.72	5.5%	
Alberta Resorts	63.4%	67.0%	-3.6	\$503.26	\$445.07	13.1%	\$319.30	\$298.21	7.1%	
British Columbia	72.1%	72.5%	-0.4	\$248.57	\$239.11	4.0%	\$179.27	\$173.36	3.4%	
Greater Vancouver	80.5%	80.8%	-0.3	\$289.91	\$277.53	4.5%	\$233.26	\$224.13	4.1%	
Airport (Richmond)	82.4%	83.3%	-0.9	\$241.82	\$236.64	2.2%	\$199.24	\$197.11	1.1%	
Downtown Vancouver	80.9%	80.4%	0.5	\$344.43	\$329.03	4.7%	\$278.53	\$264.55	5.3%	
Langley/Surrey	75.9%	78.9%	-3.0	\$199.22	\$191.26	4.2%	\$151.15	\$150.92	0.2%	
Other Vancouver	79.3%	79.3%	0.0	\$237.13	\$222.20	6.7%	\$188.04	\$176.30	6.7%	
Vancouver Island	72.0%	69.4%	2.6	\$246.09	\$235.41	4.5%	\$177.24	\$163.48	8.4%	
Campbell River	70.5%	76.1%	-5.6	\$174.22	\$169.38	2.9%	\$122.86	\$128.90	-4.7%	
Greater Victoria	75.5%	71.1%	4.4	\$261.86	\$246.04	6.4%	\$197.77	\$174.95	13.0%	
Nanaimo	65.5%	65.0%	0.4	\$177.77	\$182.52	-2.6%	\$116.36	\$118.65	-1.9%	
Parksville/Qualicum Beach Other Vancouver Island	64.5% 69.7%	63.8% 67.6%	0.7 2.1	\$230.24 \$270.12	\$219.95 \$270.04	4.7% 0.0%	\$148.45 \$188.19	\$140.35 \$182.53	5.8% 3.1%	
			-0.7		\$398.98	1.5%				
Whistler Resort Area	68.4%	69.1%		\$404.83	•		\$276.93	\$275.59	0.5%	
Other British Columbia	63.7%	65.1%	-1.4	\$173.24	\$167.87	3.2%	\$110.41	\$109.28	1.0%	
Abbotsford/Chilliwack	72.9%	82.5%	-9.6	\$173.91	\$191.21	-9.0%	\$126.74	\$157.70	-19.6%	
Kamloops	66.9%	72.8%	-5.8	\$164.97	\$157.33	4.9%	\$110.42	\$114.48	-3.5%	
Kelowna Penticton	67.3% 49.2%	64.6% 52.7%	2.7 -3.5	\$196.68 \$192.99	\$188.39 \$185.55	4.4% 4.0%	\$132.39 \$94.94	\$121.70 \$97.77	8.8% -2.9%	
Prince George	64.8%	69.1%	-3.5 -4.4	\$192.99	\$185.55	1.9%	\$94.94 \$91.88	\$97.77	-2.9% -4.5%	
Other B.C. Communities	62.3%	62.1%	0.2	\$171.44	\$164.84	4.0%	\$106.85	\$102.35	4.4%	
Yukon	66.7%	65.8%	0.9	\$191.53	\$187.50	2.1%	\$127.73	\$123.41	3.5%	
CANADA	67.00	07.004	2.2	0007.40	A100.00		0100.00	040 / 00	0.70/	
CANADA	67.3%	67.6%	-0.3	\$207.42	\$199.32	4.1%	\$139.60	\$134.66	3.7%	

^{**} Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.



Regional report of rooms operations by **property size, type and price level**MONTH OF OCTOBER 2024*

	ATLANTIC						CENTRAL								
	Occu	pancy Perce	ntage	А	Average Daily Rates			upancy Perce	entage **Point	Average Daily Rates					
	2024	2023	Change	2024	2023	Variance	2024	2023	Change	2024	2023	Variance			
Property Size															
Under 50 rooms	60.3%	59.6%	0.7	\$138.31	\$145.63	-5.0%	63.6%	63.4%	0.2	\$174.24	\$166.15	4.9%			
50-75 rooms	65.3%	63.2%	2.2	\$138.85	\$134.61	3.2%	65.7%	64.4%	1.3	\$156.42	\$152.39	2.6%			
76-125 rooms	68.6%	68.8%	-0.2	\$165.45	\$160.83	2.9%	71.9%	71.8%	0.2	\$177.08	\$172.69	2.5%			
126-200 rooms	63.6%	68.6%	-5.0	\$174.16	\$170.46	2.2%	75.7%	73.4%	2.4	\$191.86	\$190.11	0.9%			
201-500 rooms	70.8%	71.3%	-0.5	\$203.12	\$194.87	4.2%	73.4%	72.8%	0.6	\$250.55	\$240.83	4.0%			
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A	73.9%	77.6%	-3.7	\$303.33	\$300.01	1.1%			
Total	67.0%	68.2%	-1.2	\$171.85	\$166.61	3.1%	72.6%	72.2%	0.3	\$214.09	\$210.04	1.9%			
Property Type															
Limited Service	66.4%	67.5%	-1.1	\$151.95	\$147.61	2.9%	70.3%	67.7%	2.6	\$157.88	\$156.50	0.9%			
Full Service	68.5%	68.9%	-0.4	\$186.51	\$181.70	2.6%	74.1%	75.1%	-1.0	\$244.36	\$237.47	2.9%			
Suite Hotel	77.6%	81.5%	-3.9	\$195.59	\$194.19	0.7%	77.9%	78.6%	-0.8	\$208.81	\$205.45	1.6%			
Resort	N/A	N/A	N/A	N/A	N/A	N/A	57.4%	54.9%	2.4	\$258.04	\$250.17	3.1%			
Total	67.0%	68.2%	-1.2	\$171.85	\$166.61	3.1%	72.6%	72.2%	0.3	\$214.09	\$210.04	1.9%			
Price Level															
Budget	57.0%	54.0%	3.0	\$130.08	\$121.37	7.2%	64.6%	62.8%	1.8	\$131.03	\$126.99	3.2%			
Mid-Price	68.3%	70.1%	-1.8	\$172.35	\$168.69	2.2%	73.3%	73.0%	0.3	\$197.00	\$194.04	1.5%			
Upscale	69.8%	70.7%	-0.8	\$248.60	\$255.05	-2.5%	75.0%	75.9%	-0.9	\$338.36	\$328.07	3.1%			
Total	67.0%	68.2%	-1.2	\$171.85	\$166.61	3.1%	72.6%	72.2%	0.3	\$214.09	\$210.04	1.9%			

	WESTERN						CANADA					
	Occu	pancy Perce	entage	Ave	erage Daily R	ates	Occu	pancy Perce	ntage	Ave	erage Daily R	Rates
		, , , , , , ,	**Point					, , , , , , , ,	**Point	,		
	2024	2023	Change	2024	2023	Variance	 2024	2023	Change	2024	2023	Variance
Property Size												
Under 50 rooms	55.1%	57.3%	-2.2	\$134.24	\$124.71	7.6%	58.4%	59.5%	-1.1	\$150.40	\$140.91	6.7%
50-75 rooms	61.4%	61.8%	-0.3	\$140.67	\$138.97	1.2%	63.5%	63.0%	0.5	\$147.06	\$144.02	2.1%
76-125 rooms	65.3%	64.7%	0.6	\$154.83	\$149.39	3.6%	68.4%	68.0%	0.4	\$165.73	\$160.74	3.1%
126-200 rooms	65.6%	64.9%	0.7	\$174.11	\$172.57	0.9%	70.1%	69.2%	0.9	\$182.94	\$181.06	1.0%
201-500 rooms	64.3%	64.5%	-0.2	\$228.34	\$220.14	3.7%	69.2%	69.0%	0.1	\$238.30	\$229.41	3.9%
Over 500 rooms	71.7%	71.0%	0.7	\$372.78	\$363.82	2.5%	73.3%	75.9%	-2.6	\$320.36	\$314.98	1.7%
Total	64.5%	64.3%	0.2	\$185.06	\$179.61	3.0%	68.5%	68.3%	0.2	\$198.62	\$193.80	2.5%
Property Type												
Limited Service	63.4%	62.7%	0.7	\$142.12	\$137.71	3.2%	66.4%	65.2%	1.3	\$149.73	\$146.52	2.2%
Full Service	66.7%	66.7%	0.0	\$204.78	\$200.60	2.1%	70.6%	71.2%	-0.6	\$224.72	\$219.26	2.5%
Suite Hotel	70.9%	71.8%	-1.0	\$182.02	\$182.85	-0.5%	75.6%	76.5%	-0.9	\$200.16	\$197.82	1.2%
Resort	51.5%	52.5%	-1.0	\$334.22	\$300.48	11.2%	53.2%	53.0%	0.2	\$300.80	\$279.10	7.8%
Total	64.5%	64.3%	0.2	\$185.06	\$179.61	3.0%	68.5%	68.3%	0.2	\$198.62	\$193.80	2.5%
Price Level												
Budget	58.2%	57.8%	0.4	\$128.33	\$125.44	2.3%	60.8%	59.7%	1.1	\$129.65	\$125.90	3.0%
Mid-Price	65.6%	65.4%	0.2	\$169.12	\$164.19	3.0%	69.4%	69.4%	0.1	\$183.18	\$179.18	2.2%
Upscale	65.0%	65.1%	-0.1	\$320.12	\$313.76	2.0%	70.4%	71.0%	-0.6	\$328.82	\$321.36	2.3%
Total	64.5%	64.3%	0.2	\$185.06	\$179.61	3.0%	68.5%	68.3%	0.2	\$198.62	\$193.80	2.5%

Based on the operating results of 254,831 rooms (unweighted data)

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^{**} Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.



Regional report of rooms operations by **property size**, **type and price level**TEN MONTHS ENDED OCTOBER 2024

	ATLANTIC						CENTRAL						
	Occu	pancy Perce	entage **Point	A	Average Daily Rates			Occupancy Percentage **Point			Average Daily Rates		
	2024	2023	Change	2024	2023	Variance	2024	2023	Change	2024	2023	Variance	
Property Size													
Under 50 rooms	54.3%	55.8%	-1.5	\$148.94	\$149.36	-0.3%	59.3%	61.2%	-1.9	\$174.69	\$165.06	5.8%	
50-75 rooms	59.1%	60.2%	-1.1	\$146.24	\$143.24	2.1%	61.7%	63.2%	-1.5	\$158.02	\$153.55	2.9%	
76-125 rooms	66.4%	68.1%	-1.7	\$175.75	\$170.47	3.1%	69.1%	69.3%	-0.2	\$177.43	\$171.34	3.6%	
126-200 rooms	64.8%	68.2%	-3.4	\$180.48	\$176.20	2.4%	71.2%	71.1%	0.2	\$194.59	\$187.62	3.7%	
201-500 rooms	64.3%	66.9%	-2.6	\$205.51	\$199.11	3.2%	69.1%	70.0%	-0.9	\$243.67	\$235.94	3.3%	
Over 500 rooms	N/A	N/A	N/A	N/A	N/A	N/A	70.7%	71.0%	-0.2	\$297.42	\$289.56	2.7%	
Total	64.3%	66.6%	-2.3	\$178.84	\$173.94	2.8%	68.8%	69.3%	-0.5	\$212.81	\$205.97	3.3%	
Property Type													
Limited Service	64.1%	66.0%	-2.0	\$164.85	\$158.86	3.8%	66.6%	66.3%	0.2	\$161.21	\$157.06	2.6%	
Full Service	65.1%	67.3%	-2.2	\$187.97	\$183.78	2.3%	69.9%	71.0%	-1.1	\$238.38	\$228.95	4.1%	
Suite Hotel	72.9%	75.9%	-3.0	\$197.01	\$197.20	-0.1%	75.7%	76.3%	-0.6	\$211.46	\$205.93	2.7%	
Resort	N/A	N/A	N/A	N/A	N/A	N/A	55.5%	53.8%	1.7	\$275.26	\$273.30	0.7%	
Total	64.3%	66.6%	-2.3	\$178.84	\$173.94	2.8%	68.8%	69.3%	-0.5	\$212.81	\$205.97	3.3%	
Price Level													
Budget	52.7%	55.3%	-2.7	\$139.67	\$132.49	5.4%	59.8%	61.0%	-1.1	\$136.94	\$132.29	3.5%	
Mid-Price	66.2%	68.3%	-2.1	\$179.65	\$175.70	2.2%	70.1%	71.1%	-1.0	\$196.68	\$190.36	3.3%	
Upscale	58.9%	60.9%	-2.0	\$251.99	\$250.58	0.6%	69.4%	67.5%	1.9	\$329.44	\$326.21	1.0%	
Total	64.3%	66.6%	-2.3	\$178.84	\$173.94	2.8%	68.8%	69.3%	-0.5	\$212.81	\$205.97	3.3%	

	WESTERN						CANADA					
	Occup	Occupancy Percentage			erage Daily R	ates	Occup	oancy Perce	ntage **Point	Average Daily Rates		
	2024	2023	Change	2024	2023	Variance	2024	2023	Change	2024	2023	Variance
Property Size												
Under 50 rooms	56.1%	57.4%	-1.3	\$141.42	\$136.33	3.7%	57.2%	58.7%	-1.5	\$153.85	\$147.19	4.5%
50-75 rooms	62.8%	63.7%	-0.8	\$158.22	\$154.47	2.4%	62.0%	63.2%	-1.1	\$157.04	\$153.07	2.6%
76-125 rooms	66.7%	66.3%	0.4	\$169.10	\$161.39	4.8%	67.7%	67.7%	0.0	\$173.25	\$166.40	4.1%
126-200 rooms	67.1%	66.7%	0.4	\$189.67	\$183.64	3.3%	68.8%	68.8%	-0.1	\$191.19	\$184.86	3.4%
201-500 rooms	66.8%	66.1%	0.7	\$255.68	\$242.22	5.6%	67.8%	68.1%	-0.3	\$246.70	\$236.45	4.3%
Over 500 rooms	74.8%	73.8%	0.9	\$443.34	\$416.17	6.5%	71.7%	71.7%	0.1	\$335.56	\$322.34	4.1%
Total	66.2%	65.9%	0.3	\$206.16	\$196.36	5.0%	67.3%	67.6%	-0.3	\$207.42	\$199.32	4.1%
Property Type												
Limited Service	63.8%	63.7%	0.1	\$153.00	\$145.77	5.0%	64.9%	65.0%	0.0	\$157.42	\$151.57	3.9%
Full Service	67.9%	67.2%	0.7	\$221.13	\$211.22	4.7%	68.7%	69.1%	-0.4	\$227.82	\$218.61	4.2%
Suite Hotel	74.8%	75.4%	-0.6	\$203.36	\$196.87	3.3%	75.3%	76.0%	-0.7	\$208.34	\$202.47	2.9%
Resort	63.8%	64.2%	-0.4	\$415.60	\$388.84	6.9%	60.2%	60.0%	0.2	\$365.51	\$347.69	5.1%
Total	66.2%	65.9%	0.3	\$206.16	\$196.36	5.0%	67.3%	67.6%	-0.3	\$207.42	\$199.32	4.1%
Price Level												
Budget	59.3%	60.3%	-1.1	\$141.21	\$134.77	4.8%	59.0%	60.3%	-1.2	\$139.34	\$133.57	4.3%
Mid-Price	67.0%	66.6%	0.4	\$184.40	\$175.31	5.2%	68.4%	68.8%	-0.4	\$189.89	\$182.52	4.0%
Upscale	69.1%	68.3%	8.0	\$374.10	\$359.88	4.0%	69.0%	67.7%	1.3	\$347.53	\$340.10	2.2%
Total	66.2%	65.9%	0.3	\$206.16	\$196.36	5.0%	67.3%	67.6%	-0.3	\$207.42	\$199.32	4.1%

^{**} Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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